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BUILDING A BETTER INDONESIA

true

PT Surya Semesta Internusa Tbk (“SSIA”)

Review First Semester 2026

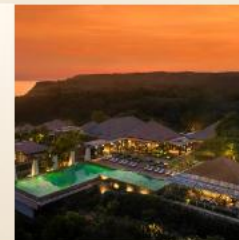


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1H26 of Business Segments

PROPERTY

- Development & management of industrial estates, real estate, buildings and commercial centers
- SUBANG SMARTPOLITAN

CONSTRUCTION

- General contractor services for commercial buildings, mining and infrastructure

HOSPITALITY

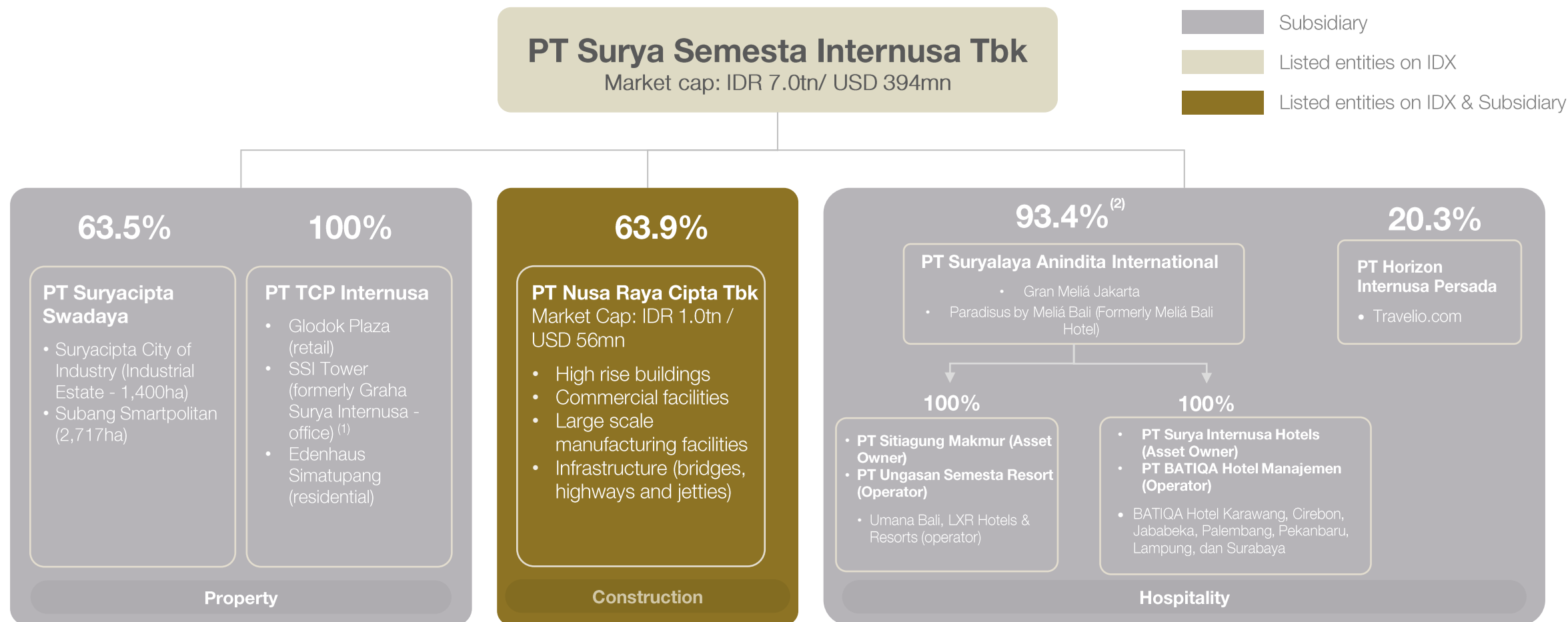
- Development and management of hotels and resorts



Surya Semesta Internusa In Summary

01

Corporate Structure and Key Projects



- Note: ⁽¹⁾ Currently not in operations, ⁽²⁾ SSIA & its subsidiaries' ownership in SAI after Hospitality Co Restructuring
- Shareholding information & Market data as of 30 June 2026 USD:IDR exchange rate of Rp17,856 used.

SSIA Management - Strong Operating Record

Board of Commissioners



Hagianto Kumala
President Commissioner
> 45 Years Experience
Prior work experience within Astra Group



Crescento Hermawan
Vice President Commissioner
> 25 Years Experience



Fentony
Commissioner
> 25 Years Experience



F. Bedjo Wiantono
Commissioner
> 35 Years Experience



Irawan Chandra
Independent Commissioner
> 35 Years Experience

Board of Directors



Johannes Suriadjaja
President Director
> 35 Years Experience



The Jok Tung
Vice President Director
> 35 Years Experience



Wilson Effendy
Director
> 25 Years Experience



Sonny Satia Negara
Director
> 25 Years Experience

Surya Semesta Internusa in Summary Company Highlights

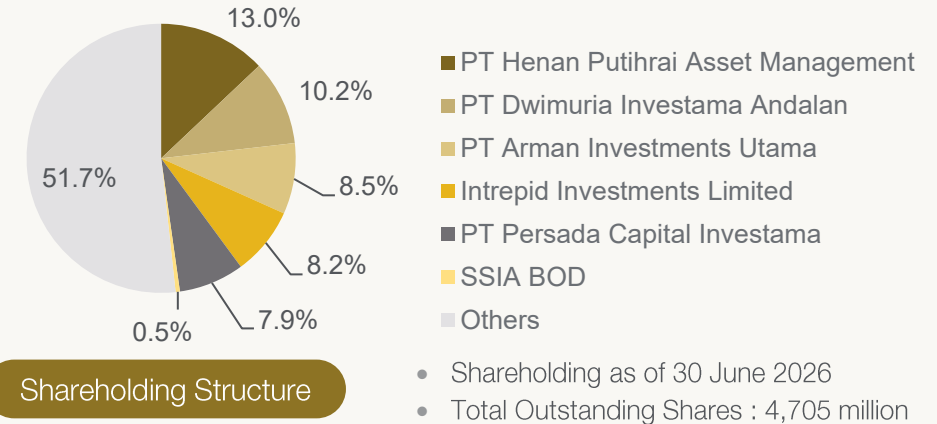
- » Established and commenced operations in 1971, SSIA's primary businesses are in construction, property and hospitality sectors
- » **One of the Leading Listed Developers in Indonesia⁽¹⁾**
 - Market Capitalization of IDR7,034 bn / USD393 mn
 - 1H26 Total Equity of IDR8,482 bn / US\$475 mn
 - FY25 EBITDA⁽³⁾ of IDR248 bn / US\$15 mn
 - 1H26 EBITDA⁽³⁾ of IDR693 bn / US\$39 mn
 - Established presence in thirteen Indonesian cities
- » Suryacipta City of Industry is the company's pioneer project with total location permit of 1,400 ha
- » Subang Smartpolitan is the company's largest project with total location permit of 2,717 ha

Note:

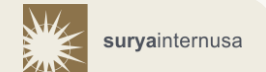
⁽¹⁾ Market data as of 30 June 2026, based on USD:IDR of Rp17,856

⁽²⁾ Recurring revenue comprises that of hotel, rental, parking and maintenance.

⁽³⁾ EBITDA defined as net income, before interest expenses, tax expenses, depreciation and amortization expenses, includes JO income (loss)



Core Business



Non-Recurring	Recurring ⁽²⁾
Construction	Hotel
Industrial Estate Land	Rental, Parking & Maintenance
Real Estate (Residential)	

- Suryacipta City of Industry
- Subang Smartpolitan
- High rise buildings
- Commercial and manufacturing facilities
- Infrastructure
- Construction toll road
- Resorts and Villas
- Business Hotels
- 5-star Hotels

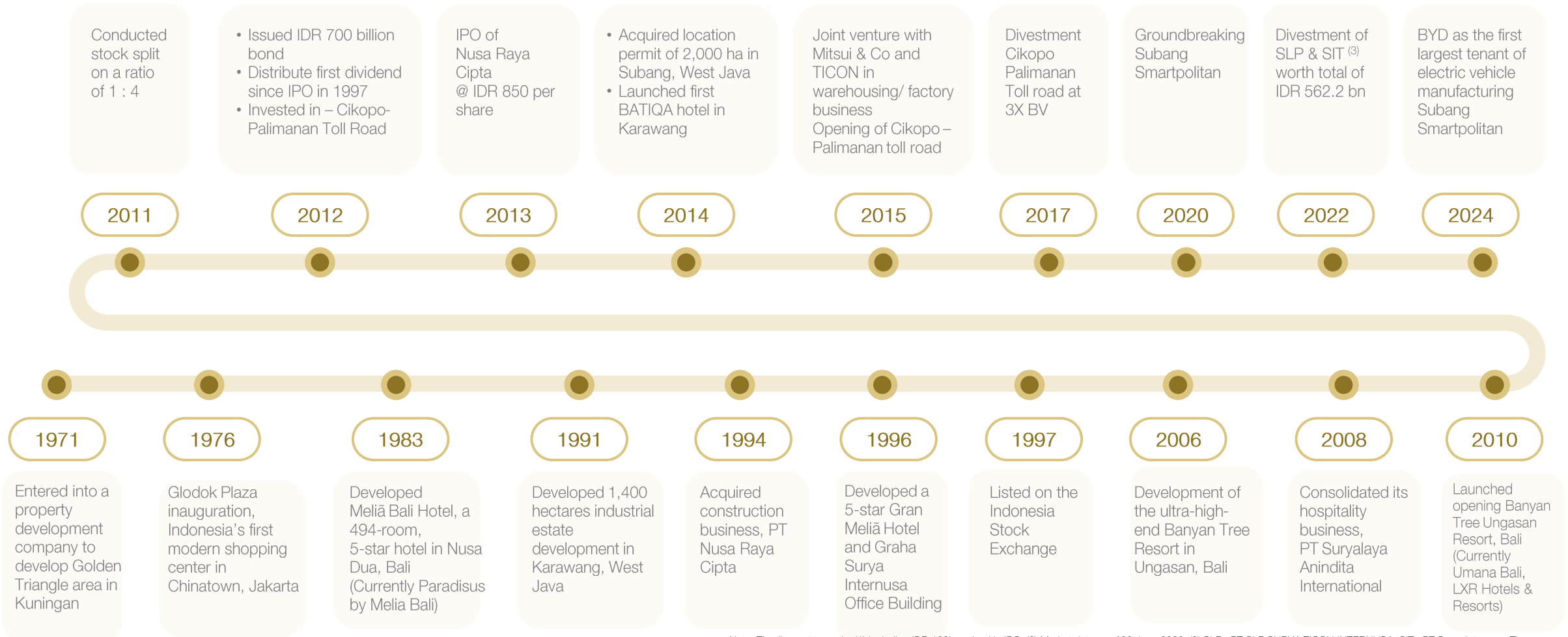
Milestone



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- Operating track record in property sector can be traced back to over 50 years in early 1970s
- Significant growth since IPO:
 - Raised over IDR545 billion equity⁽¹⁾
 - Raised over IDR1,600 billion in bond issuances
 - Market cap increased from IDR 0.6tn (IPO) to current IDR7.0tn⁽²⁾



Note: Timeline not to scale. (1) Including IDR 132bn raised in IPO. (2) Market data as of 30 June 2026. (3) SLP : PT SLP SURYA TICON INTERNUSA, SIT : PT SuryaInternusa Timur.

Geographical Presence Across Indonesia

Pekanbaru

BATIQA Hotel (Business Hotel, 3-star, 133 rooms) - Grand opening on 26 Aug 2016

Palembang

BATIQA Hotel (Business Hotel, 3-star, 160 rooms) - Grand opening on 18 Feb 2016

Lampung

BATIQA Hotel (Business Hotel, 3-star, 109 rooms) - Grand opening on 16 Sep 2016

Jakarta

- Gran Mella Jakarta (5-stars, 334 rooms)
- Glodok Plaza (35,808 sqm)
- Edenhaus Simatupang residence (41 boutique houses, 21,000 sqm)
- SSI Tower Prime Grade A development (formerly Graha Surya Internusa; 8,525 sqm landbank)

Tangerang

Edenhaus Serpong (122 units)

Jababeka

BATIQA Hotel (Business Hotel, 3-star, 127 rooms) - Grand opening on 11 Nov 2015

Karawang

- Suryacipta City of Industry (1,400ha)
- BATIQA Hotel & Apartments Karawang (Business Hotel, 3-star, 137 rooms) - Grand opening on 18 Sep 2014

Medan

Regional office for Nusa Raya Cipta ("NRCA")

Subang

- Acquired location permit of 2,717ha
- Phase 1 Development (400Ha)
- RUMIDA (622 units)

Cirebon

- BATIQA Hotel (Business Hotel, 3-star, 108 rooms) - Grand opening on 9 Sep 2015

Surabaya

- Branch office for NRCA
- BATIQA Hotel (Business Hotel, 3-star, 87 rooms) -

Semarang

- Branch office for NRCA

Presence in Thirteen Indonesian Cities

Bali

- Paradisus by Melia Bali Hotel (5-stars), 492 rooms⁽¹⁾
- Umana Bali, LXR Hotels & Resorts, (Boutique Resort, 72 villas)⁽²⁾
- Branch office for NRCA

• Note: ⁽¹⁾ Formerly Melia Bali Hotel, ⁽²⁾ Formerly Banyan Tree Ungasan Resort

Vision

To be the most reliable, trusted and respected Indonesia property, construction and hospitality group of companies

1

Continued focus on the construction and development of Indonesian properties

2

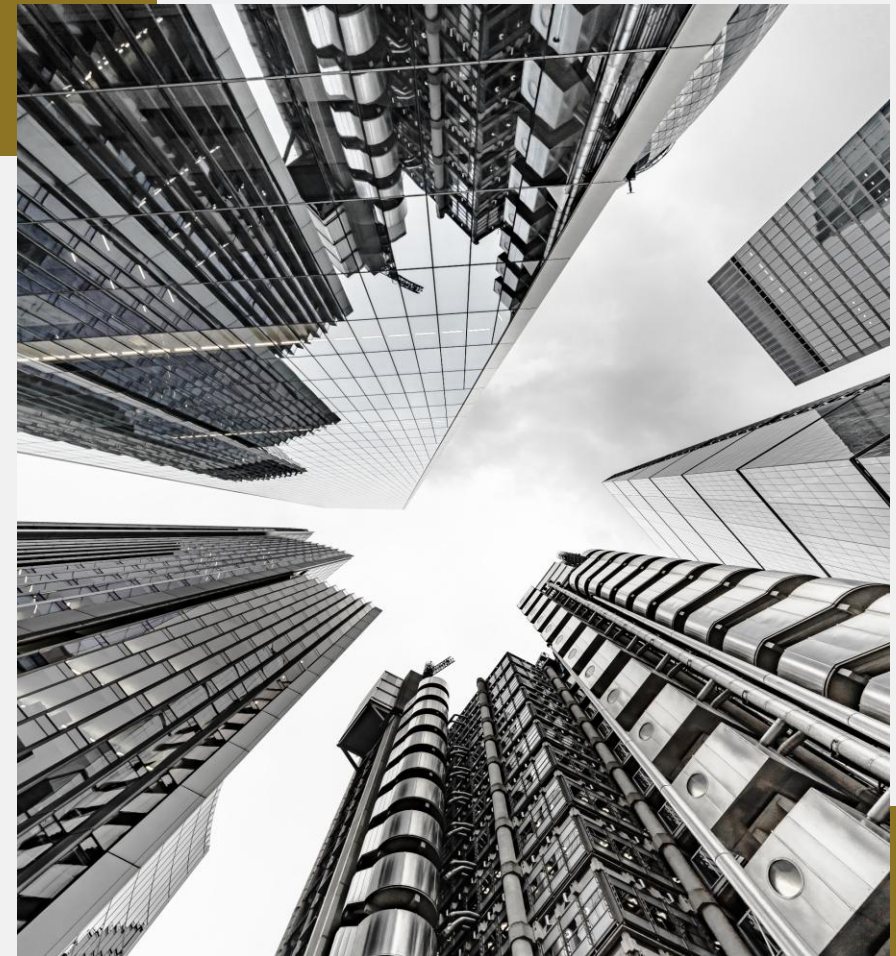
Prudent land banking strategy to deliver sustainable and superior profit margins

3

Continued product, segment, geographical diversification

4

Increased recurring income through hospitality, property and infrastructure





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Significant Events

4Q25-1H26

RUMIDA: The First Residential Project in Subang Smartpolitan



Groundbreaking Ceremony Rumida di Subang Smartpolitan

22 Oktober 2025



On 22 October 2025, Subang Smartpolitan, in collaboration with TCP Internusa, officially marked its presence as the first residential development in the area.

With total area of 17 ha for development, this project will feature a total of 622 units. The breakdown of the units is as follows:

Aura Type 30/60 : 279 Units

Elora Type 42/90 : 273 Units

Nava Type 72/160 : 70 Units

Starting price from IDR 243 mn until IDR 850 mn for the Nava type.

Nusa Raya Cipta – Secured Contract for the First section of Patimban Toll Road



On 10 December 2025, NRCA was appointed, together with ADHI, to construct the first section of the Patimban Access Toll Road. The project, undertaken by BUJT PT Jasamarga Akses Patimban, comprises Package I with a total length of 7.10 km and Package II spanning 7.01 km.

Package I will be executed by the ADHI–NRCA KSO and is scheduled to commence in the first quarter of 2026, with an estimated construction period of 16 months.

This section will include the Cipeundeuy Interchange, which will provide direct connectivity to the Subang Smartpolitan Industrial Estate.

Edenhaus Serpong – A New Place Called Home in Serpong



TCP Internusa launched its first residential landed house in Serpong which located 5-10 minutes from various strategic area such as BSD City, Alam Sutera and Gading serpong. This project will feature a total:

- 9 shop houses – IDR 1.8 bn /unit
- 113 houses - start from IDR 1.4 bn / unit to IDR 2.2 bn / unit

Total expected revenue up to IDR 234 bn.

TCP offers various type of units with details below:

Vanda : 102/84 (7x12)

Parahyba : 77/72 (6x12)

Wedelia : 63/60 (5x12)

Arachis : 45/60 (5x12)

Paradisus by Melia Bali – A New Paradise Has Emerged in Nusa Dua



492
LUXURY SUITES

108
THE RESERVE & FAMILY CONCIERGE SUITES

4
SPECTACULAR POOLS

8
DINING OPTIONS

12
TOP SHELF LIQUOR BARS

On 1 February 2026, Paradisus by Melia Bali has emerged as the new paradise in Nusa Dua. Revamping as the new brand of Melia Hotel International, Melia Bali Hotel has transformed to Paradisus by Melia Bali. With total of 492 rooms from previously 495 rooms, Paradisus by Melia Bali expand its service to have all inclusive packages.

“We are guest for Melia Bali Hotel for more than 10 years and this is the most anticipated hotel opening in Nusa Dua”, one of the guest said.

With this opening, hospitality engine start to sparks and shine in this year.

Link Video: [Paradisus by Melia Bali](#)

BATIQA Hotel Adora Lampung – A New Airport Lifestyle Hotel in Lampung



On 2 June 2026, BATIQA Hotel Management in collaboration with Adora Marsada Group has finally signed a hotel management agreement for BATIQA Hotel Adora Lampung. This hotel become the second BATIQA Hotel in Lampung which located near to the airport with Airport Lifestyle hotel.

This hotel will be finished and ready for operation in 2027 with 60 rooms, ballroom, meeting rooms, swimming pool and kids playground.

SSIA AGMS & EGMS – Dividend Distribution & MESOP Approval



On 19 June 2026, SSIA has successfully conducted an AGMS and EGMS. In this event, SSIA announced a dividend distribution amounting of Rp 23.5 billion. During the AGMS SSIA also appointed a new Board of Commissioner **Mr. Fentony Sudjono**. Prior joining the SSIA Board, Mr. Fentony served as a commissioner of PT TCP Internusa.

In EGMS, SSIA's shareholders approved the MESOP agenda with new shares issuance more less than 5% from currently issued shares.



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SSIA's Sustainability

SSIA's Sustainability: 4-pillar ESG strategy lays the foundation to create holistic long-term value for our stakeholders

Sustainability Strategy:

Sustainability is an integrated part of SSIA's business. Aligned with its vision and mission, SSIA's ESG practices are guided by four key pillars of ESG strategy:

-  Delivering sustainable high-quality products and superior services
-  Preserving the environment
-  Looking after people
-  Contributing to communities

ESG Pillars SSIA	ESG Material Issues
Product <i>Delivering sustainable high-quality products and services</i>	• Product and Service Quality • Customer Health and Safety • Material • Economic Performance
Environment <i>Preserving the environment</i>	• Energy • Emissions • Water and Effluent
People <i>Looking after people</i>	• Occupational Health and Safety • Training and Education
Community <i>Contributing to communities</i>	Local Communities
Sustainability Governance	Policy, Procedure, Governance

Sustainability Achievement 2025

Economic Performance



-29.8%

Revenue
Decrease

-30.0%⁽¹⁾

Decrease in Room
Nights

-16.0%

Decrease New
Contracts Acquisition

-76.8%

Decrease in Land
Sales

Social Performance



46.4%

Increase in Employee
Training Hours

> 32.2%

Increase in CSER Spending

Customer Satisfaction Survey Score

70.5%

Unit Property
Property Unit

94.1%

Unit Perhotelan
Hospitality Unit

84.8%

Unit Konstruksi
Construction Unit

Environmental Performance



- PROPER Biru untuk PT Suryacipta Swadaya
- PROPER Biru untuk Paradisus by Melia Bali
- Blue PROPER for PT Suryacipta Swadaya
- Blue PROPER for Paradisus by Melia Bali

Note : (1) Decrease due to Melia Bali Hotel Renovation since Oct'24 (currently Paradisus by Melia Bali)



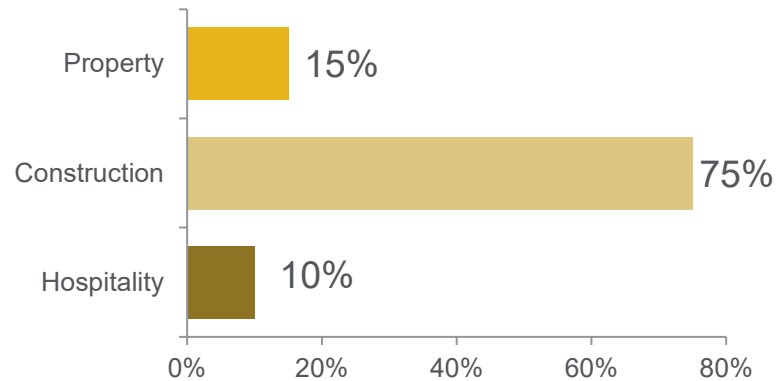
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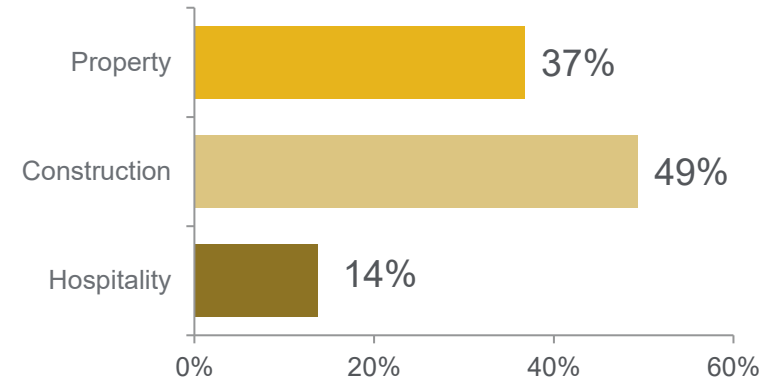
Review 1H26

Overview of Key Business Segment

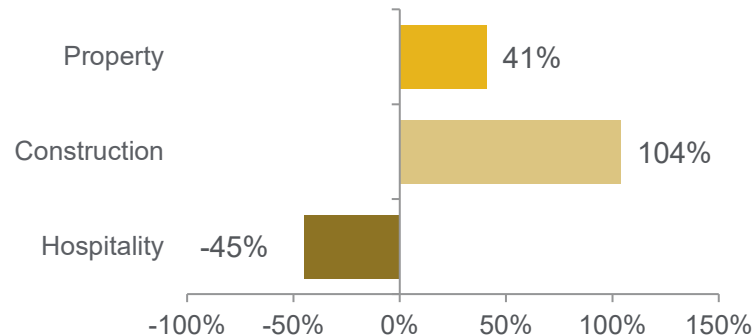
Revenue Across Business Segments (1H25*) **IDR2,117 bn**



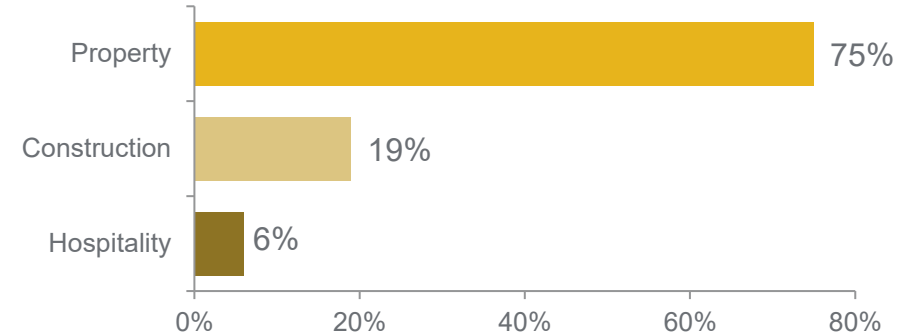
Revenue Across Business Segments (1H26) **IDR3,354 bn**



EBITDA Across Business Segments (1H25) **IDR106 bn**

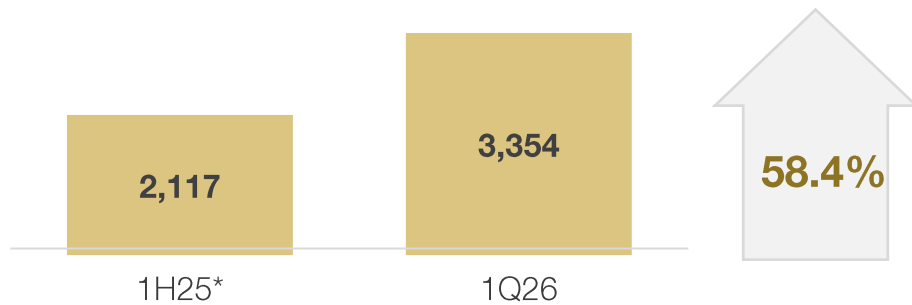


EBITDA Across Business Segments (1H26) **IDR693 bn**

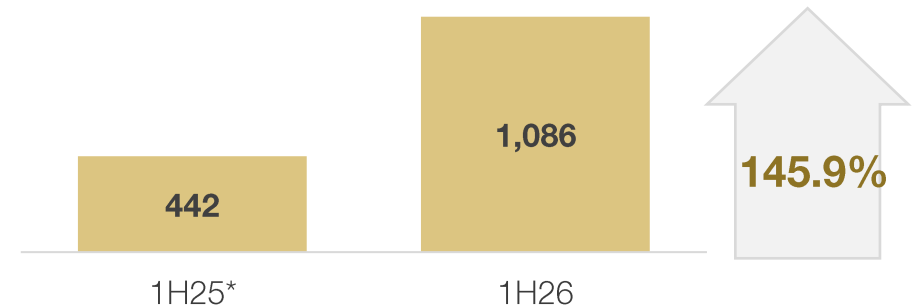


1H26 Financial Highlights

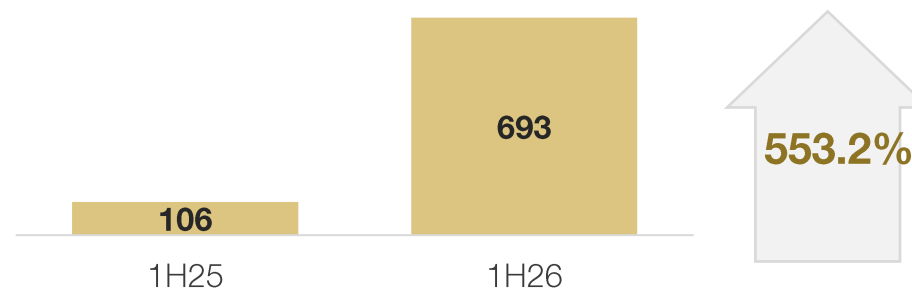
Consolidated Revenue (1H25 vs 1H26, in billion IDR)



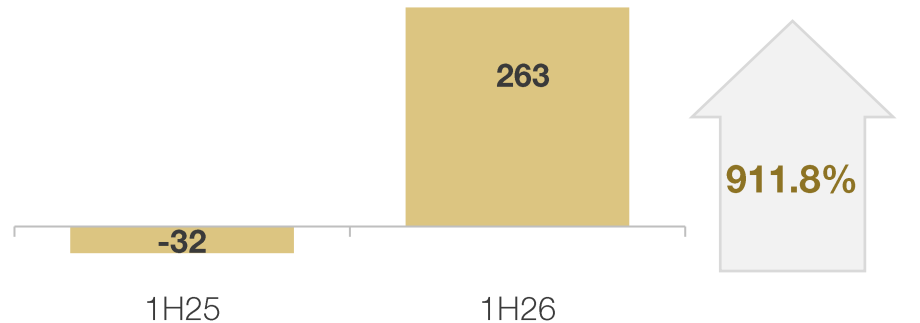
Gross Profit (1H25 vs 1H26, in billion IDR)



EBITDA (1H25 vs 1H26, in billion IDR)



Net Income (loss) (1H25 vs 1H26, in billion IDR)



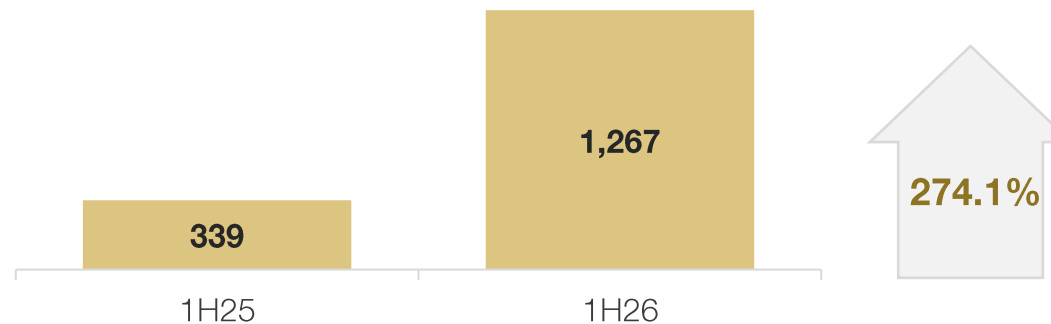
Note: * Revenue and expenses have been restated to include Service Charge

1H26 Financial Highlights

Note : Revenue each business segment includes intercompany eliminations

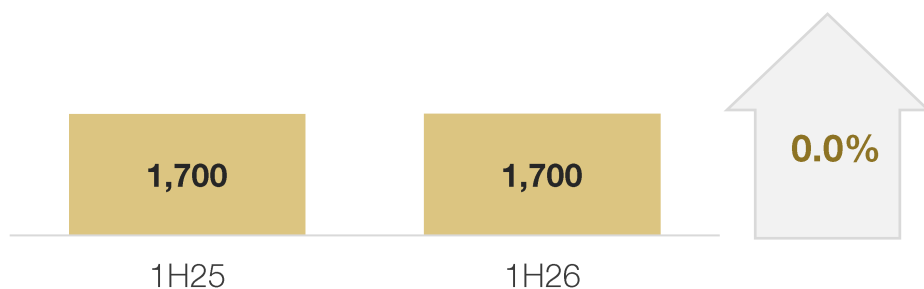
Property Segment Revenue

(1H25 vs 1H26, in billion IDR)



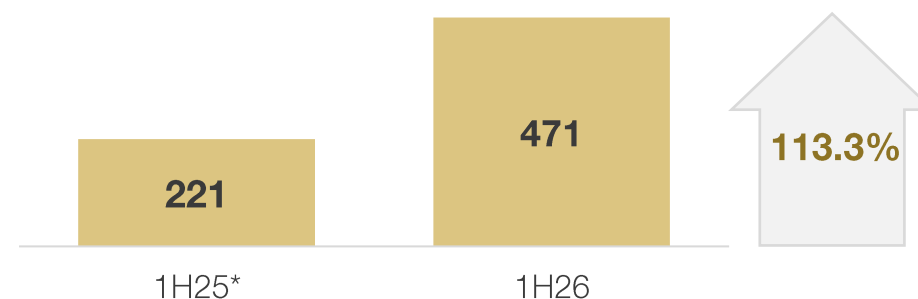
Construction Segment Revenue

(1H25 vs 1H26, in billion IDR)



Hospitality Segment Revenue

(1H25 vs 1H26, in billion IDR)

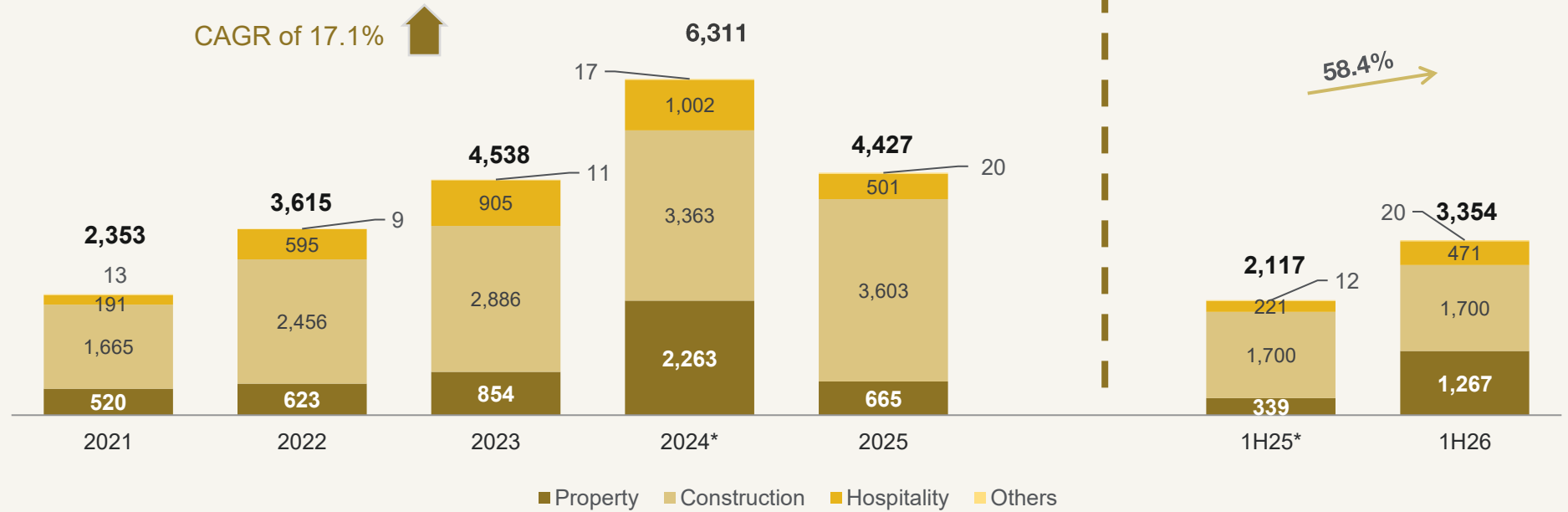


Note : * Revenue and expenses have been restated to include Service Charge

Established Track Record as a Group

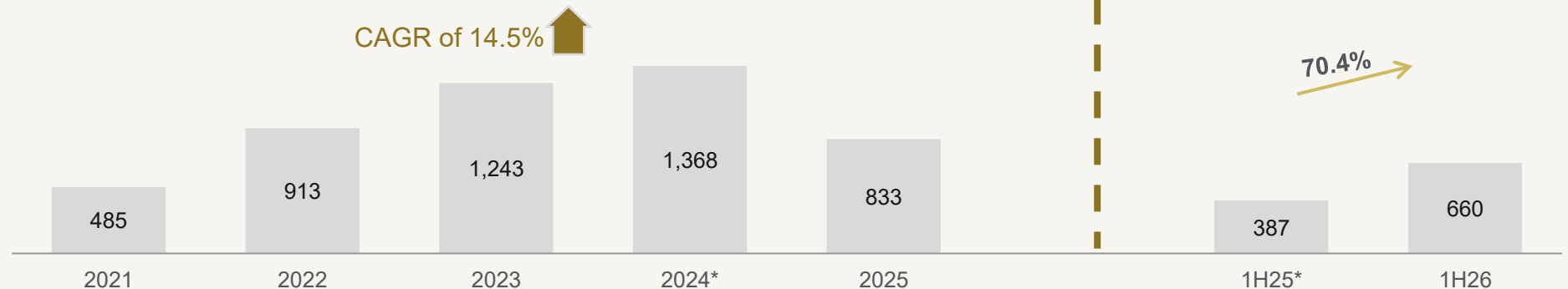
Consolidated Revenue

(2021-1H26, in billion IDR,
Include intercompany eliminations)



Recurring Revenue⁽¹⁾

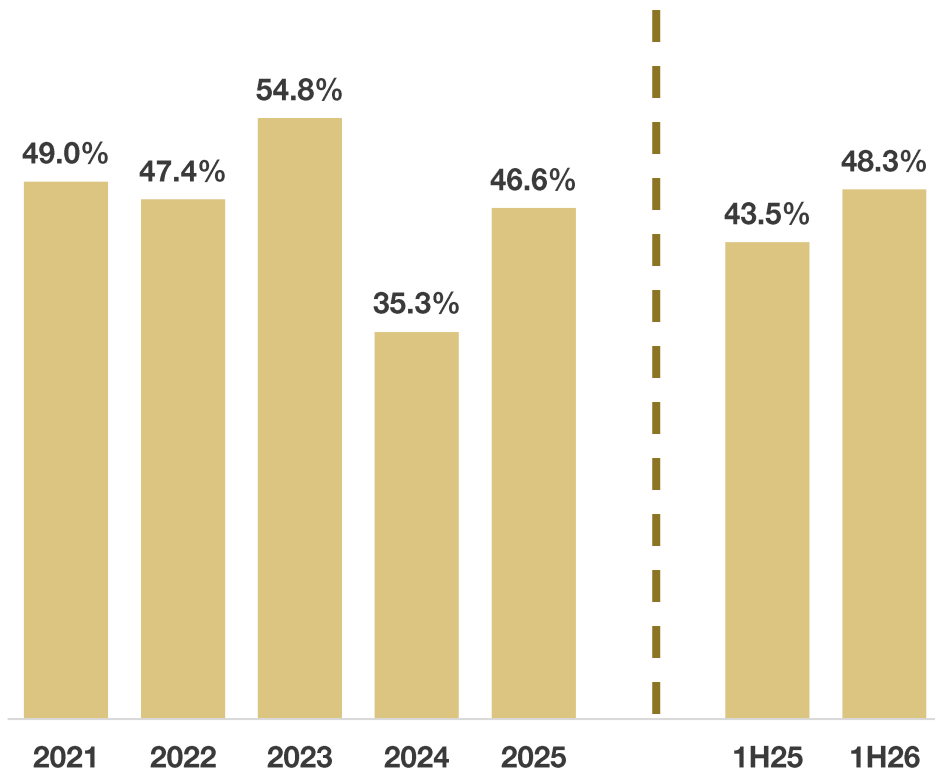
(2021-1H26, in billion IDR)



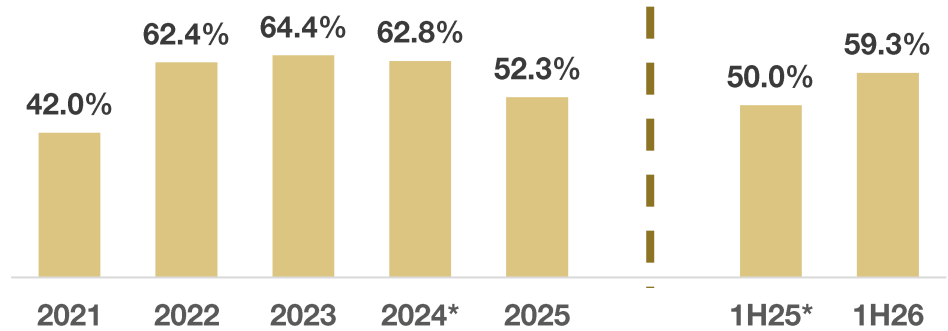
Note: ⁽¹⁾ Recurring revenue comprises that of hotel, rental, parking and maintenance., * Revenue and expenses have been restated to include Service Charge

Attractive Gross Margins

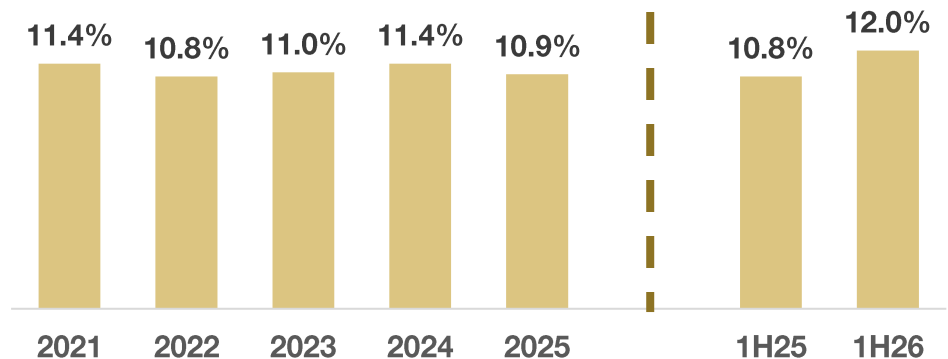
Property Gross Margins %



Hotel Gross Margins %



Construction Gross Margins⁽¹⁾ %



Note: (1) Includes projects within SSIA group , * Revenue and expenses have been restated to include Service Charge

Financial Highlights

Consolidated Profit & Loss

In billion IDR	2021	2022	2023	2024*	2025	1H25*	1H26
Revenue	2,353	3,615	4,538	6,311	4,427	2,117	3,354
Revenue Growth	-20%	54%	26%	38%	-30%	-10%	58%
Gross Profit	517	918	1,327	1,772	916	442	1,086
Gross Profit Margin	22%	25%	29%	28%	21%	21%	32%
EBITDA	182	458	726	1,052	248	106	693
EBITDA Margin	8%	13%	16%	17%	6%	5%	21%
Operating Profit	106	549	589	846	216	102	633
Operating Profit Margin	5%	15%	13%	13%	5%	5%	19%
Net Profit (loss)	-200	176	177	234	-89	-32	263
Net Profit Margin	-9%	5%	4%	4%	-2%	-2%	8%
Comprehensive Income	-170	225	160	216	-82	-35	243
EPS (full Rupiah, after stock split)	-44	39	39	51	-19	-7	56

Note: * Revenue and expenses have been restated to include Service Charges

Financial Highlights

Consolidated Revenue by Business Segment

In billion IDR	2021	2022	2023	2024*	2025	1H25*	1H26
Property	520	623	854	2,263	665	339	1,267
<i>Segment percentage</i>	22%	17%	18%	34%	14%	15%	37%
Construction	1,665	2,456	2,886	3,363	3,603	1,700	1,700
<i>Segment percentage</i>	70%	67%	62%	51%	76%	75%	49%
Hospitality	191	595	905	1,003	501	221	471
<i>Segment percentage</i>	8%	16%	19%	15%	11%	10%	14%
Others	13	9	11	17	20	20	12
Elimination	-37	-68	-119	-334	-362	-163	-96.5
Total	2,353	3,615	4,538	6,311	4,427	2,117	3,354

Note: * Revenue and expenses have been restated to include Service Charge

Financial Highlights

Consolidated EBITDA by Business Segment

In billion IDR	2021	2022	2023	2024	2025	1H25	1H26
Property	202	221	369	651	153	49	543
<i>Segment percentage</i>	90%	43%	45%	57%	45%	41%	75%
Construction	100	171	205	259	264	124	139
<i>Segment percentage</i>	45%	33%	25%	23%	78%	104%	19%
Hospitality	-79	122	241	223	-80	-54	46
<i>Segment percentage</i>	-35%	24%	30%	20%	-24%	-45%	6%
Others	-34	-42	-53	-47	-45	-15	-25
Elimination	-8	-15	-36	-35	-44	2	-10
Total	182	458	726	1,052	248	106	693

EBITDA defined as net income, before interest expenses, tax expenses, depreciation and amortization expenses, includes JO income (loss)

Financial Highlights

Consolidated Net Profit by Business Segment

In billion IDR	2021	2022	2023	2024	2025	1H25	1H26
Property	9	35	206	524	94	45	459
Segment percentage	-8%	51%	54%	81%	88%	269%	98%
Construction	55	75	100	82	176	77	93
Segment percentage	-47%	108%	26%	13%	165%	460%	20%
Hospitality	-180	-41	72	40	-163	-105	-84
Segment percentage	155%	-60%	19%	6%	-153%	-628%	-18%
Others	-118	-13	-63	-129	-55	-32	-19
Minority Interest & Elimination	34	120	-138	-282	-141	-17	-187
Total	-200	176	177	234	-89	-32	263

Financial Highlights

Consolidated Balance Sheet

In billion IDR	2021	2022	2023	2024	2025	1H26
Current Assets	3,008	3,325	3,235	4,682	4,168	3,537
Cash & ST Investments	782	1,136	1,219	2,634	1,425	1,093
Account Receivables	1,405	1,542	1,443	1,275	1,583	1,731
Inventories	553	376	314	435	825	392
Other-Current Assets	268	271	259	338	335	322
Non-Current Assets	4,744	4,965	5,182	5,685	8,544	9,488
Investment in Joint Ventures	280	87	36	32	35	40
Real Estate Assets	2,431	2,895	3,092	3,303	4,293	4,588
Fixed assets – net	1,084	1,038	1,048	1,293	3,017	3,558
Rental and investment property – net	692	581	691	703	370	397
Other-Non Current Assets	257	364	315	354	829	906
Total Assets	7,752	8,290	8,417	10,367	12,712	13,026
Current Liabilities	1,452	1,831	1,521	1,552	2,474	2,365
Non-Current Liabilities	2,250	2,199	2,452	822	2,158	2,179
Non-Controlling Interest	466	419	436	2,389	2,516	2,698
Equity (2007 :949 mio shares, 2008, 2009 and 2010: 1,176 mio shares, 2011-current: 4,705 mio shares)	3,585	3,840	4,007	5,605	5,564	5,783
Total Liabilities and Equity	7,752	8,290	8,417	10,367	12,712	13,026

Financial Highlights

Key Performance Ratios

In billion IDR	2021	2022	2023	2024	2025	1H26
Bank/Third parties Loan						
IDR denominated in billion IDR	1,245	1,514	2,526	796	2,189	2,269
US\$ denominated in billion IDR	1,059 ⁽¹⁾	1,034 ⁽¹⁾	-	-	-	-
Total Debt in billion IDR	2,304	2,548	2,526	796	2,189	2,269
Debt to Equity Ratio	56.9%	59.8%	56.9%	10.0%	27.1%	26.8%
ROE	-5.6%	4.6%	4.4%	4.2%	-1.6%	9.1%
ROA	-2.6%	2.1%	2.1%	2.3%	-0.7%	4.0%
Current Ratio	207.2%	181.5%	212.7%	301.7%	168.5%	155.6%
Total Liabilities to Equity	103.3%	104.9%	99.2%	42.4%	83.2%	78.6%
Total Liabilities to Asset	47.7%	48.6%	47.2%	22.9%	36.4%	34.9%
Book Value/share (Rp) - par value : 2007 - June 2011 : Rp 500 per share, Jul 2011 - current : Rp 125 per share	788	844	881	1,212	1,194	1,229
Equity Growth (YoY)	-4.4%	7.1%	4.3%	39.9%	-0.7%	3.9%

Note: * In July 2011, SSIA splits its stock 4-for-1, then outstanding shares become 4,705 million shares with par value Rp 125 per share- ROE and ROA are annualized – ⁽¹⁾ Hedged with Cross Currency Interest Rate Swap (CCIRS)



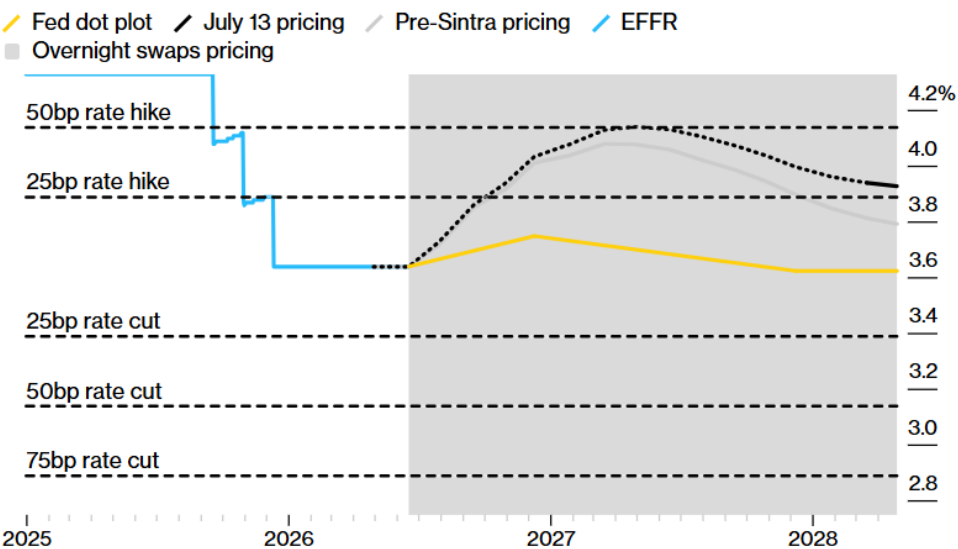
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BUILDING A BETTER INDONESIA

Macro Economic

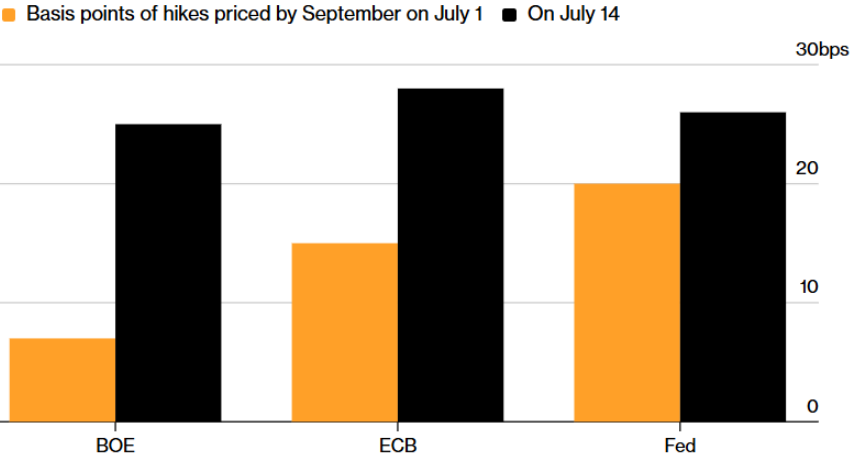
Macro Economic Condition

Higher for Longer



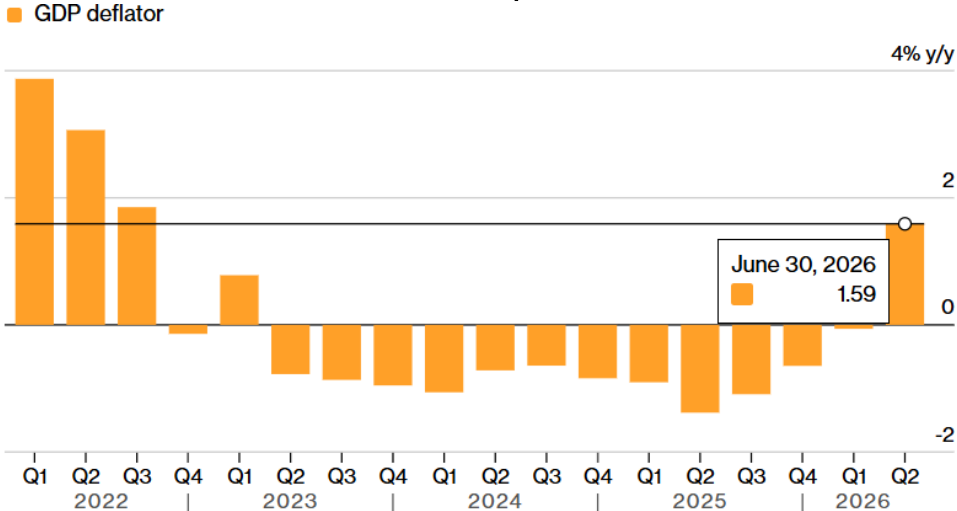
Market Expect Higher Interest Rates this Year

Traders are betting on full quarter-point hikes by BOE, ECB and Fed by September



Source: World Bank, IMF, Bloomberg

China's Inflation Rebound Despite Weaker GDP Result



- Wild predictability on Middle East tensions make global investors see the path more likely a random walk rather than a predicted market. Oil erased all its gains after the cease fired and peace agreement agreed from both US and Iran. However, the tensions increase after accusation of Iran hit oil tanker in Hormuz Strait that obliterated the previous agreement.
- Rising global energy prices make pressure on inflation to keep rising and slower global economic growth seems inevitable. Global players are betting there are increase in three major central banks in the world in the next September.
- China as Indonesia largest trading partner recorded a slower pace growth in 2Q26 and marked its turmoil in their property market and consumer expectation in the market.
- Despite of slower GDP result China's inflation has increased due to energy prices and AI boom in the country.
- Indonesia may face a lower export demand, weaker tax revenues and fiscal pressures as global growth moderates.
- FDI Inflows could remain subdued as investors adopt a more cautious stance amid persistent geopolitical and economic uncertainty

Review of Business Segments

02

Property

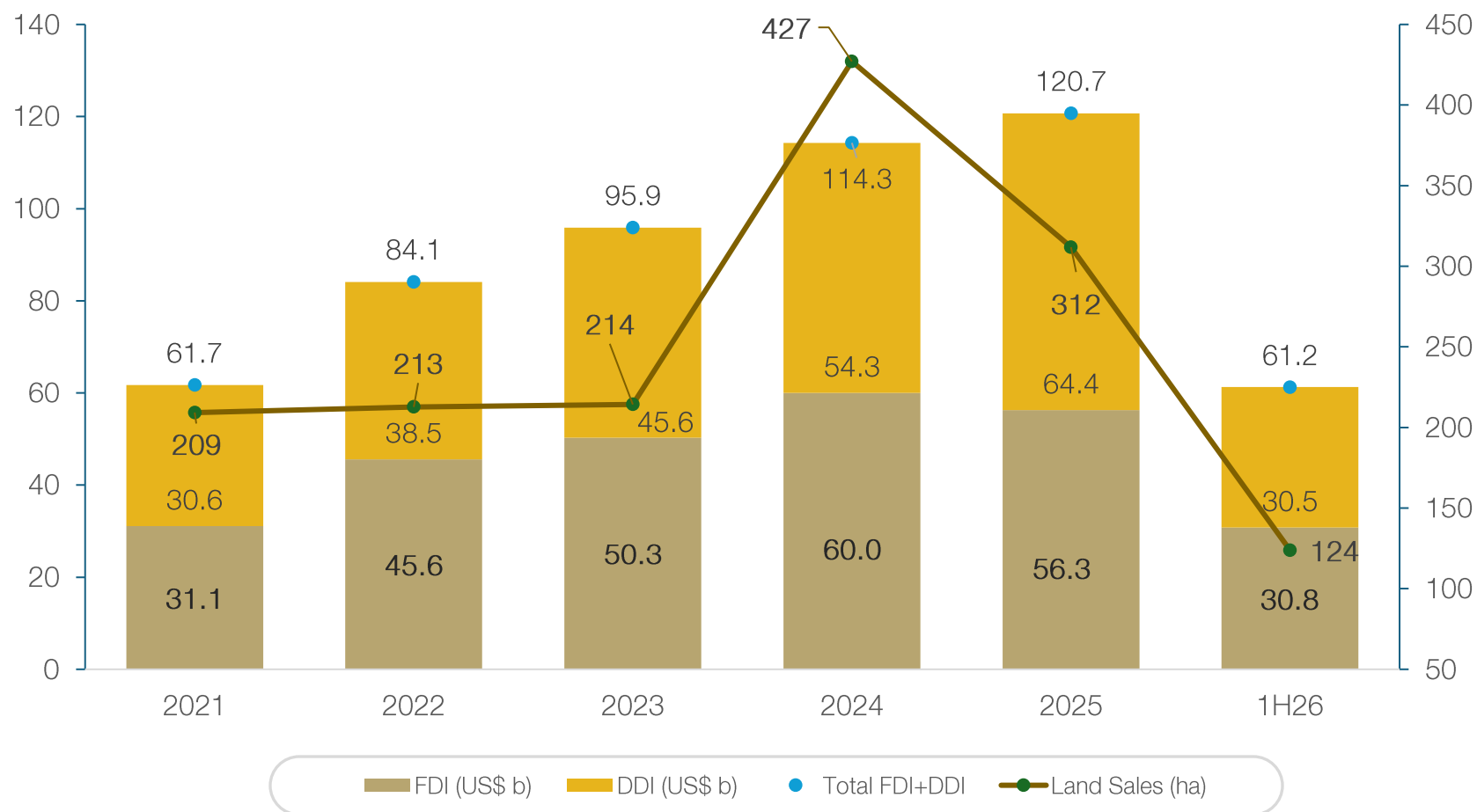
SSIA's main driver

More than 50 years track record

- PT Suryacipta Swadaya (“SCS”)
- PT TCP Internusa (“TCP”)

2.1

Foreign Direct Investment and Domestic Direct Investment Realization (LHS) vs Statistic of Industrial Land Sales in Indonesia (RHS)



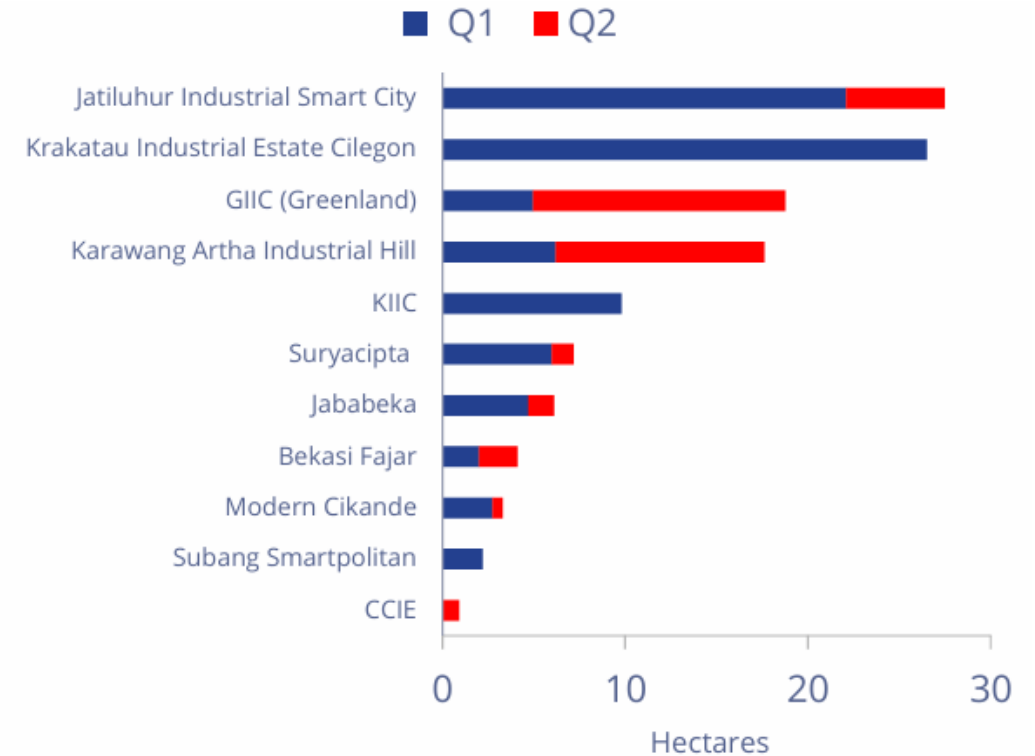
Source: BKPM (Indonesia Investment Coordinating Board), Colliers, Note : 1 USD = 16,500

INDUSTRIAL SECTOR FUNDAMENTALS

Annual Industrial Land Absorption in 1H26

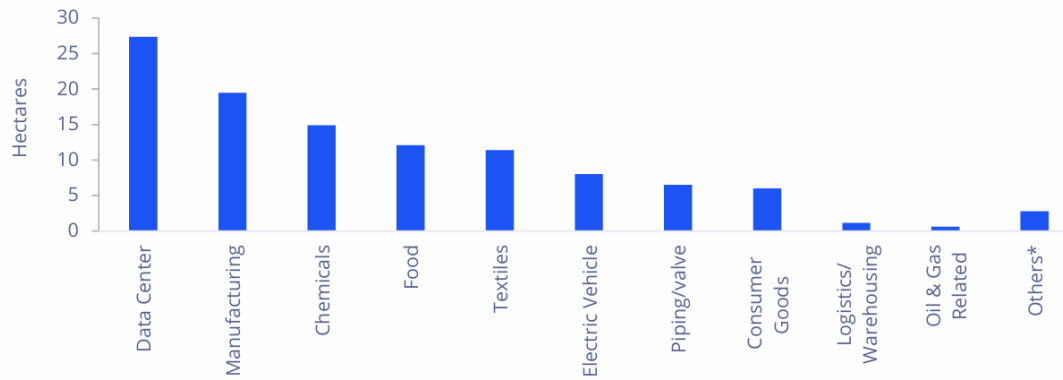


Sales Performance in 1H26

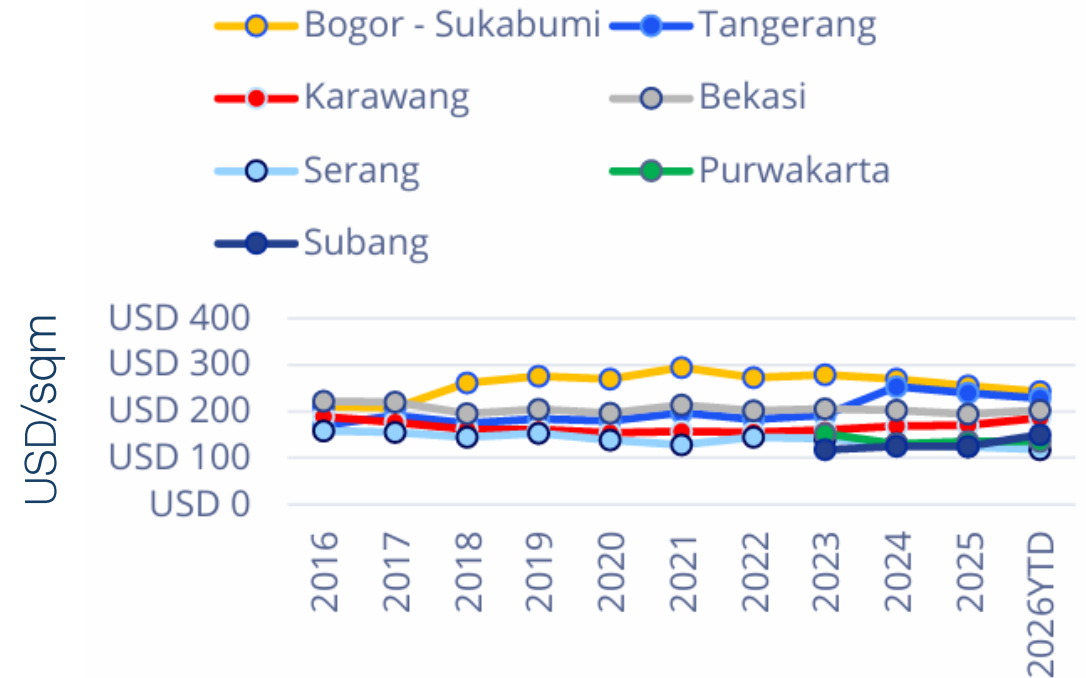


INDUSTRIAL SECTOR FUNDAMENTALS

Type of Active Industries During in 1H26

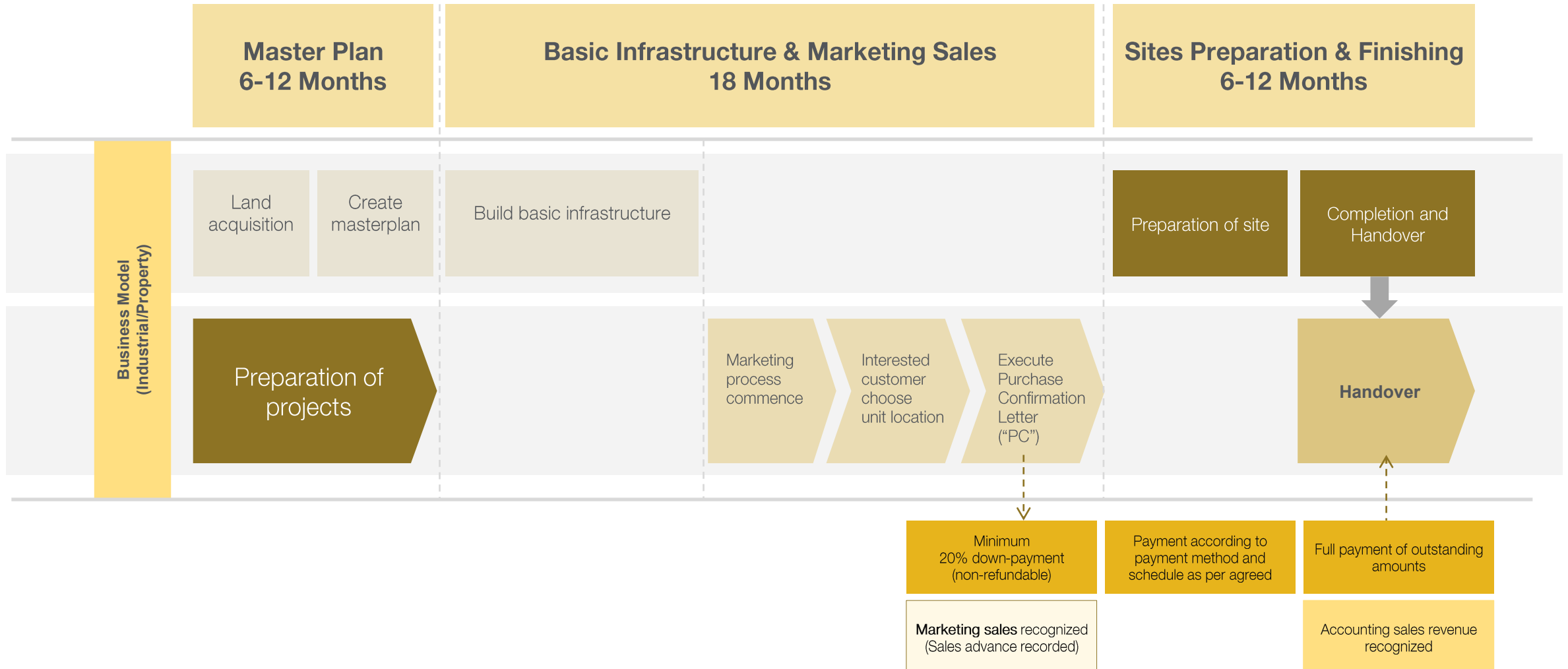


Greater Jakarta Industrial Land Prices in 1H26



Source: Colliers 1H 2026 Research.

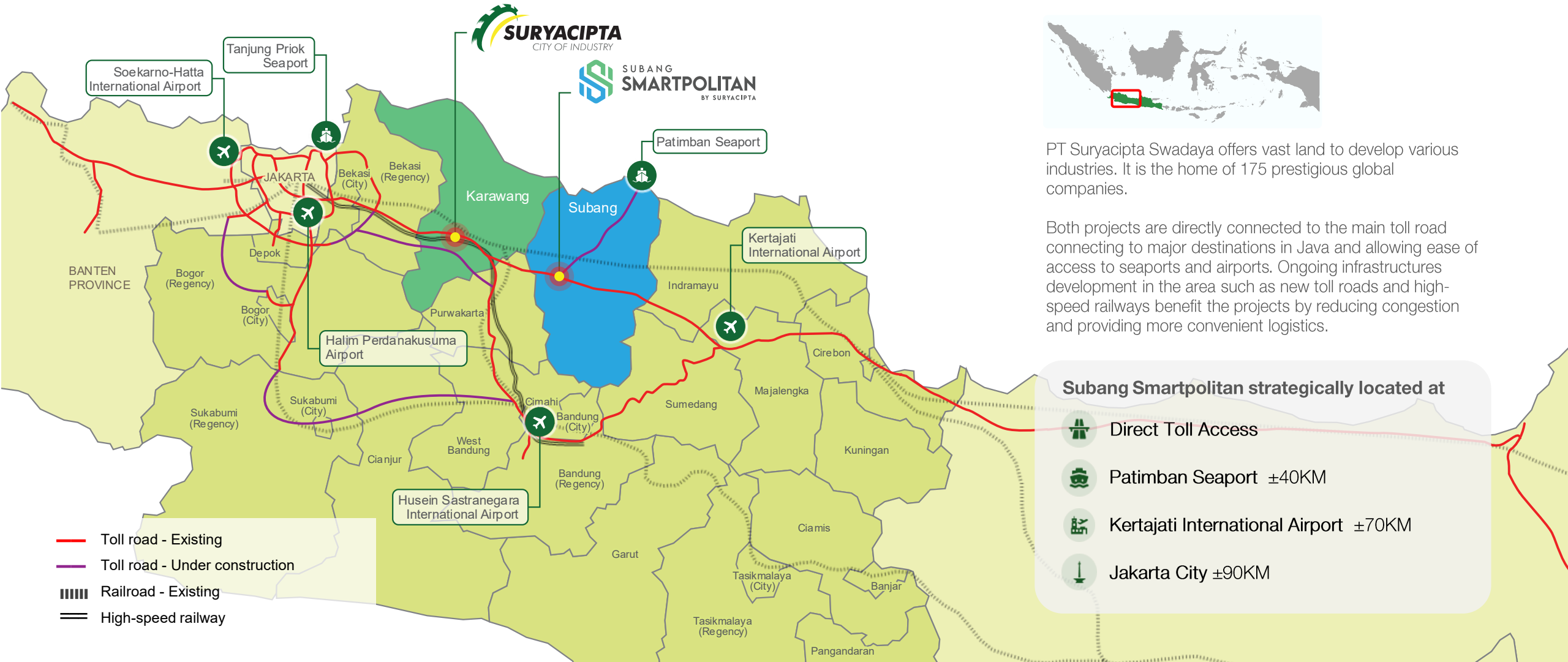
Manageable Risk Business Model



Note: Process chart not drawn to scale

PT Suryacipta Swadaya

Infrastructures Surrounding the Projects



PT Suryacipta Swadaya offers vast land to develop various industries. It is the home of 175 prestigious global companies.

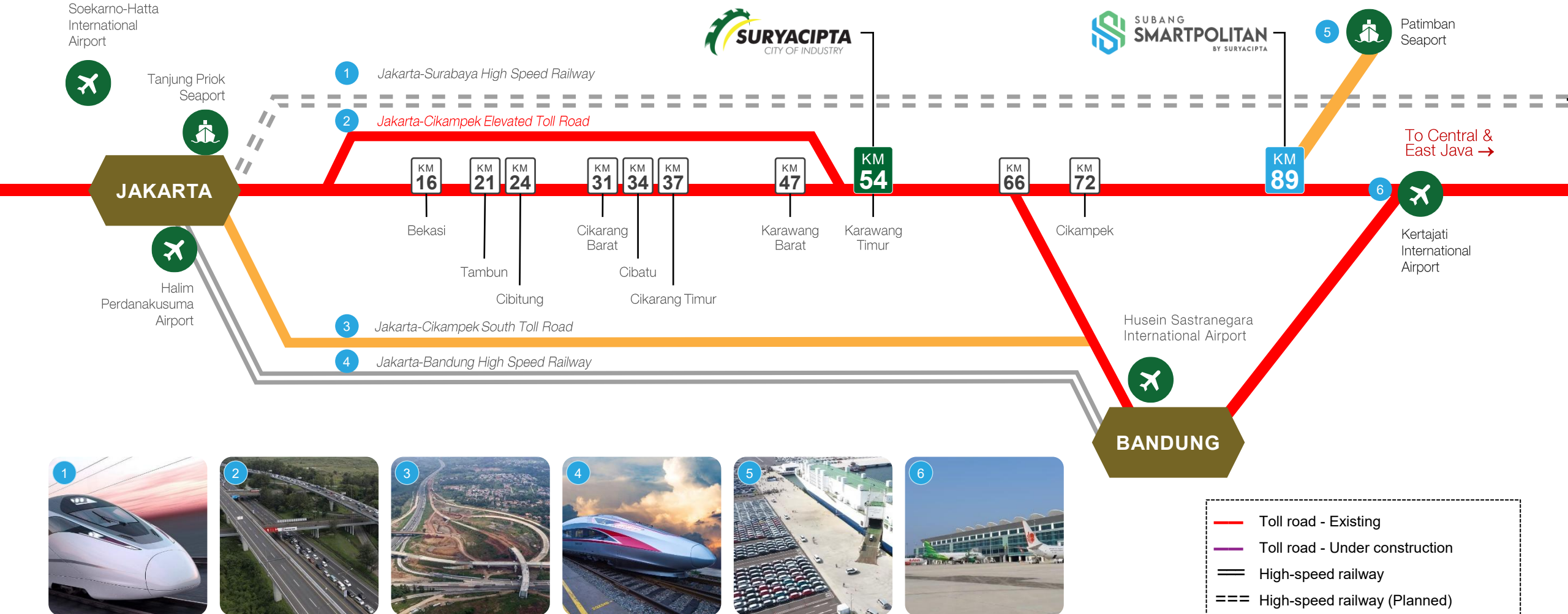
Both projects are directly connected to the main toll road connecting to major destinations in Java and allowing ease of access to seaports and airports. Ongoing infrastructures development in the area such as new toll roads and high-speed railways benefit the projects by reducing congestion and providing more convenient logistics.

Subang Smartpolitan strategically located at

-  Direct Toll Access
-  Patimban Seaport ±40KM
-  Kertajati International Airport ±70KM
-  Jakarta City ±90KM

PT Suryacipta Swadaya

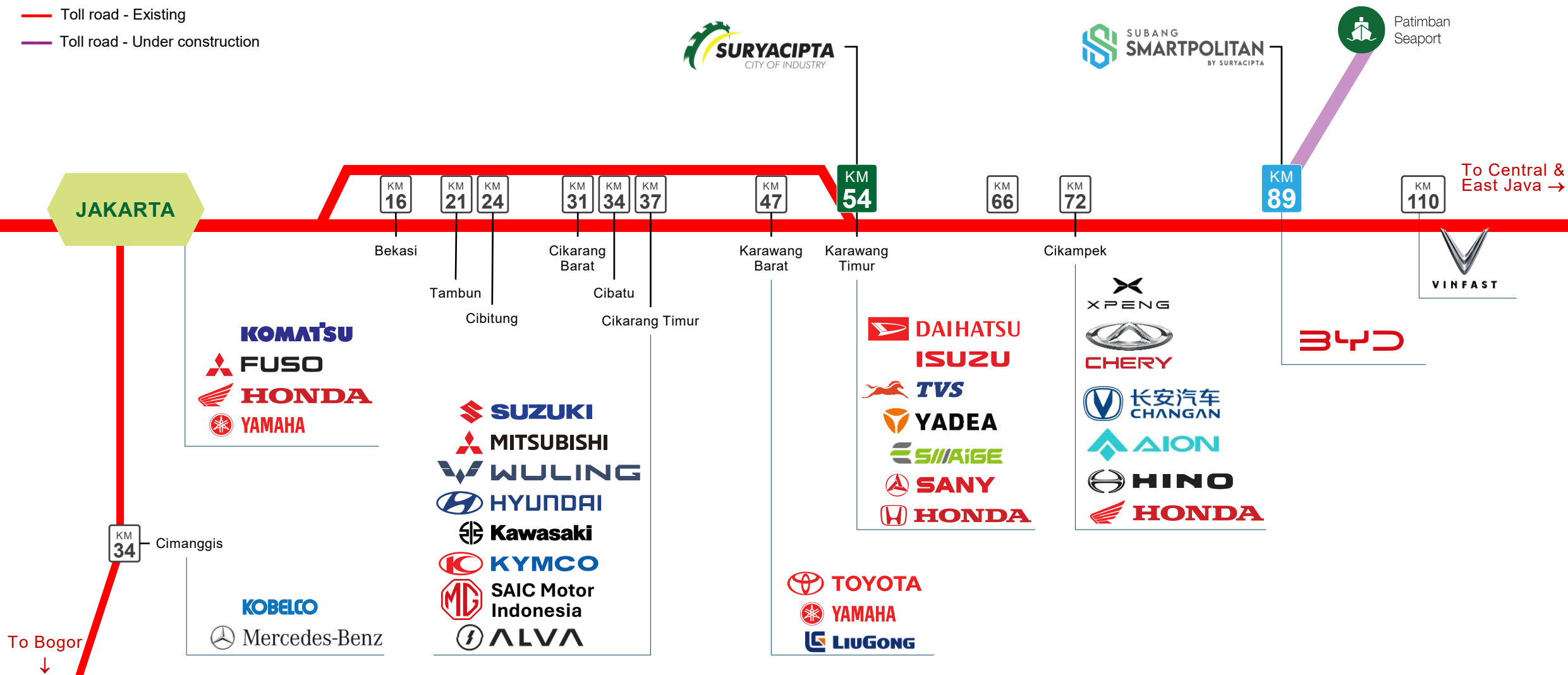
Infrastructures Surrounding the Projects



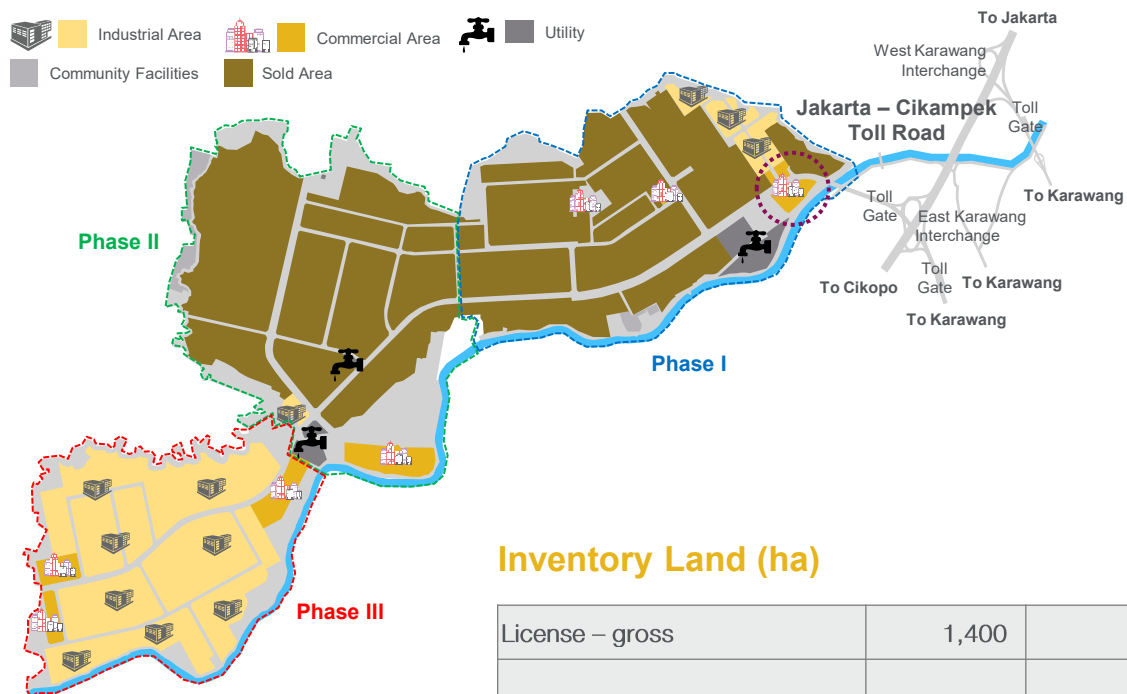
PT Suryacipta Swadaya

Automotive & Machinery Manufacturing Corridor

— Toll road - Existing
— Toll road - Under construction



High Quality Projects in Suryacipta City of Industry



Inventory Land (ha)

License – gross	1,400	
Phase 1, 2 & 3 – gross	1,400	
Industrial & Commercial land – 31 Dec 2025		35.6
Sold up to 30 June 2026 – net		-12.0
Total Land bank 30 June 2026 – net		23.6

Excellent Connectivity to Supporting Infrastructure

- 55 km from Jakarta
- 80 km from Soekarno-Hatta International airport
- 65 km from Tanjung Priok seaport
- 90 km from Bandung (capital of West Java)

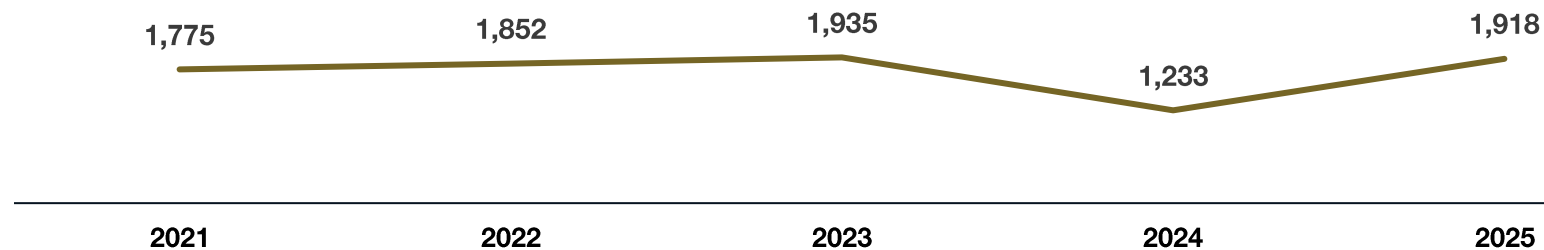
Well-Diversified Current Tenant Mix

Home of 175 prestigious global companies

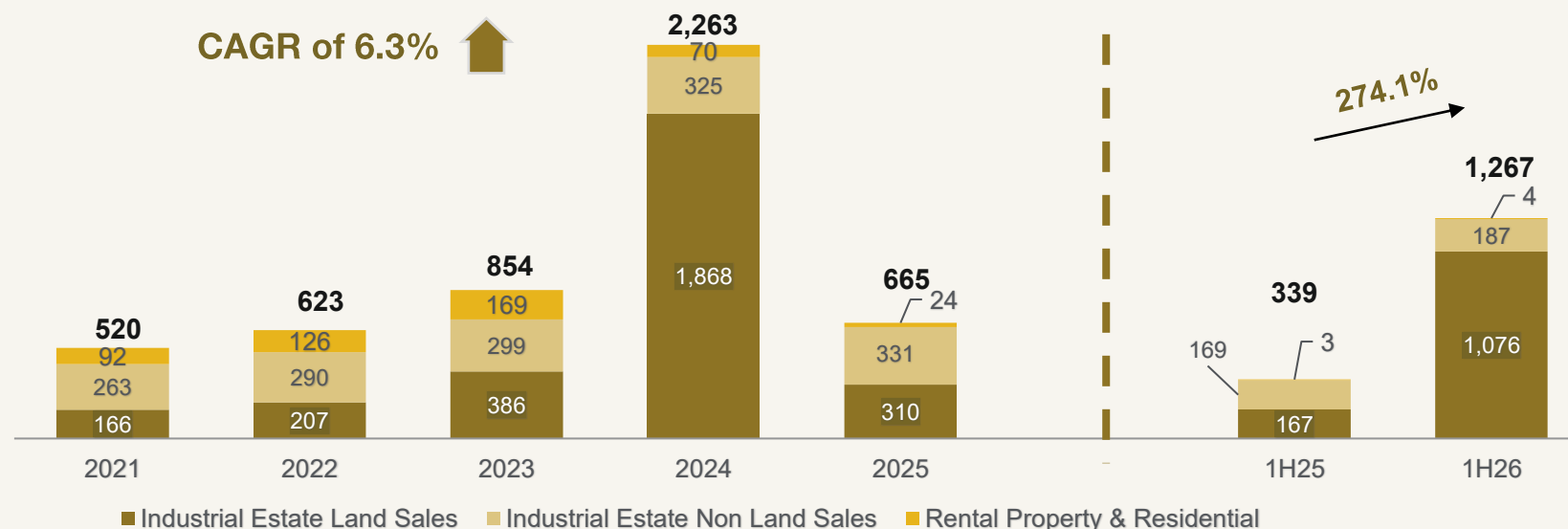
AUTOMOTIVE	BUILDING SUPPLIES
 DAIHATSU  ISUZU	 KOBE  ZTT 中天科技
CONSUMER GOODS	ELECTRONICS
 Nestlé  DAESANG	 JVC  KIYOKUNI
PHARMACEUTICAL	DATA CENTER
 NIPRO dexa group	 Singapore Data Center  USA Data Center

Property Business Segment

Suryacipta Karawang & Subang Smartpolitan (2021 onwards) Marketing ASP
(in thousand IDR / sqm)



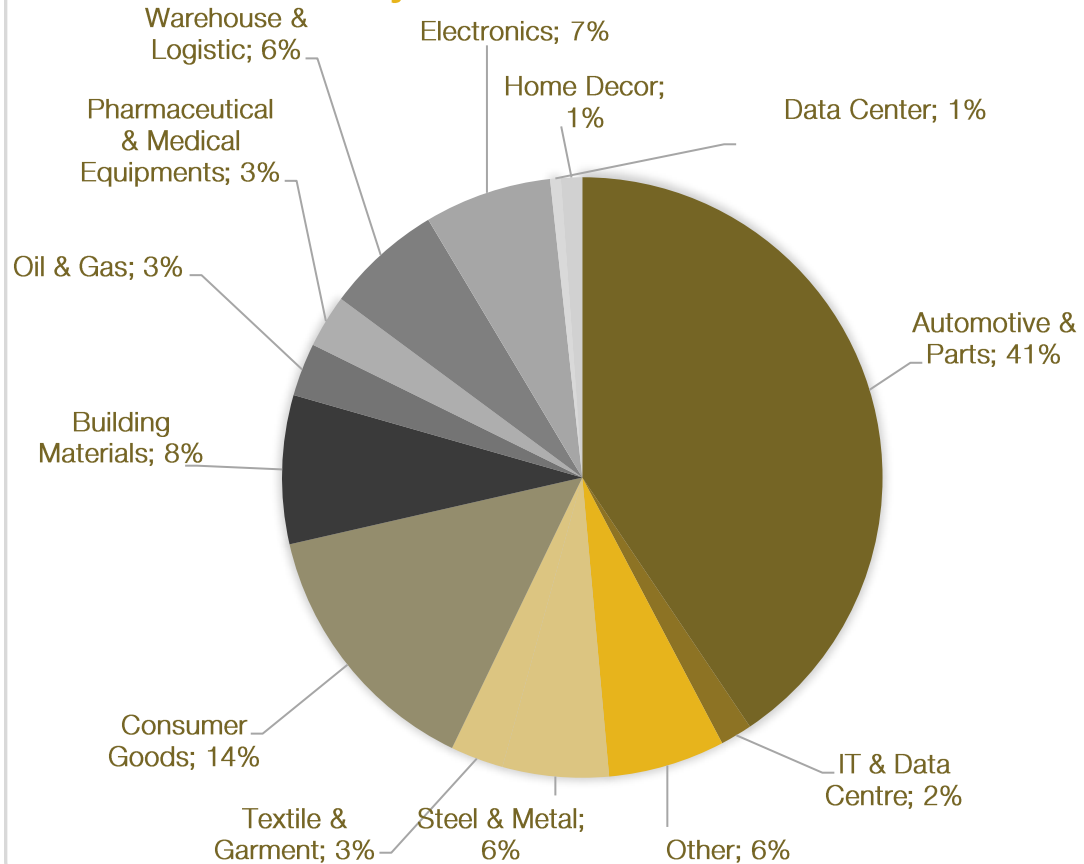
Property Business Segment Revenue
(2021-1H26, in billion IDR)



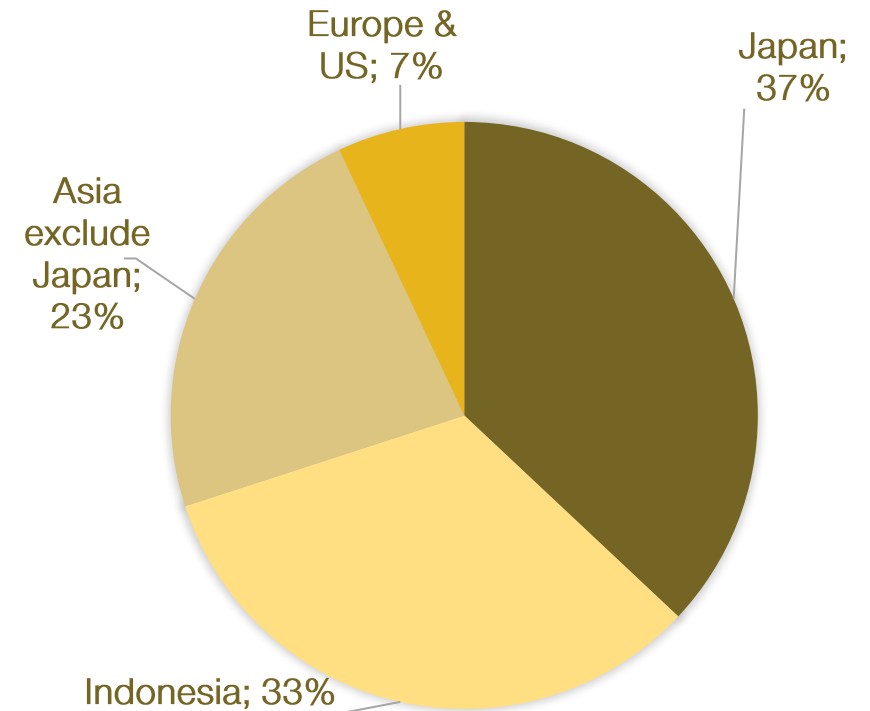
High Quality Projects in Suryacipta City of Industry

Well-Diversified Current Tenant Mix

Tenant Landbank by Sector



Tenant Landbank by Country



Business Segment

Property: Industrial Estate Review

Marketing Sales

Land Sales Location	2021	2022	2023	2024	2025	1H25	1H26
Suryacipta Karawang (ha)	10.1	10.0	18.2	21.4	10.8	4.8	7.2
Subang Smartpolitan (ha)	-	2.0	2.0	140.9	36.1	8.3	2.2
Others* (ha)	3.7	4.2	5.3	15.6	27.1	3.8	0.7
TOTAL Sales Value (in IDR Billion)	190	236	410	2,077	982	283	196

Note : Others refers to land sales in Suryacipta City of Industry (Karawang phase 4), Bekasi, Subang Smartpolitan (land for toll road and others)

Business Segment

Property: Industrial Estate Review

Accounting Sales

Land Sales Location	2021	2022	2023	2024	2025	1H25	1H26
Suryacipta Karawang (ha)	8.8	10.2	17.2	18.8	9.4	6.5	12.0
Subang Smartpolitan (ha)	-	-	2.0	124.9	1.4	-	52.1
Others* (ha)	4.2	5.2	2.9	19.6	27.1	3.8	0.7
TOTAL Sales Value (in billion IDR)	166	207	386	1,868	310	167	1,076

Note : Others refers to land sales in Suryacipta City of Industry (Karawang phase 4), Bekasi, Subang Smartpolitan (land for toll road and others)

Business Segment

Property: Revenue Breakdown

Revenue (in billion IDR)	2021	2022	2023	2024	2025	1H25	1H26
Industrial Estate (SCS) Land Sales	166	207	386	1,868	310	167	1,076
Industrial Estate (SCS) Non-Land	263	290	299	325	331	169	187
Rental Property (TCP & Others)	92	126	169	70	24	3	4
TOTAL	520	623	854	2,263	665	339	1,267

Financial Highlights

Property : Operating Result

In billion IDR	2021	2022	2023	2024	2025	1H25	1H26
Revenue	520	623	854	2,263	665	339	1,267
Revenue Growth	-20%	20%	37%	165%	-71%	20%	274%
Gross Profit	259	295	468	799	310	147	612
Gross Margin	50%	47%	55%	35%	47%	44%	48%
EBITDA	202	221	369	651	152	49	543
EBITDA Margin	39%	36%	43%	29%	23%	15%	43%
Operating Profit	215	210	380	711	186	83	546
Operating Profit Margin	41%	34%	45%	31%	28%	24%	43%
Net Profit	9	35	206	524	94	45	459
Net Profit Margin	2%	6%	24%	23%	14%	13%	36%

Photos of Suryacipta City of Industry



Suryacipta City of Industry Entrance



Commercial Area Development



Suryacipta City of Industry Factory



Toll Exit Leading to Suryacipta City of Industry

Photos of Subang Smartpolitan



Diamond Bay Area



Smartpolitan Toll Gate



Master Plan Subang Smartpolitan



Main Bridge



SUBANG
SMARTPOLITAN
BY SURYACIPTA

Subang Smartpolitan Location



Strategic Location

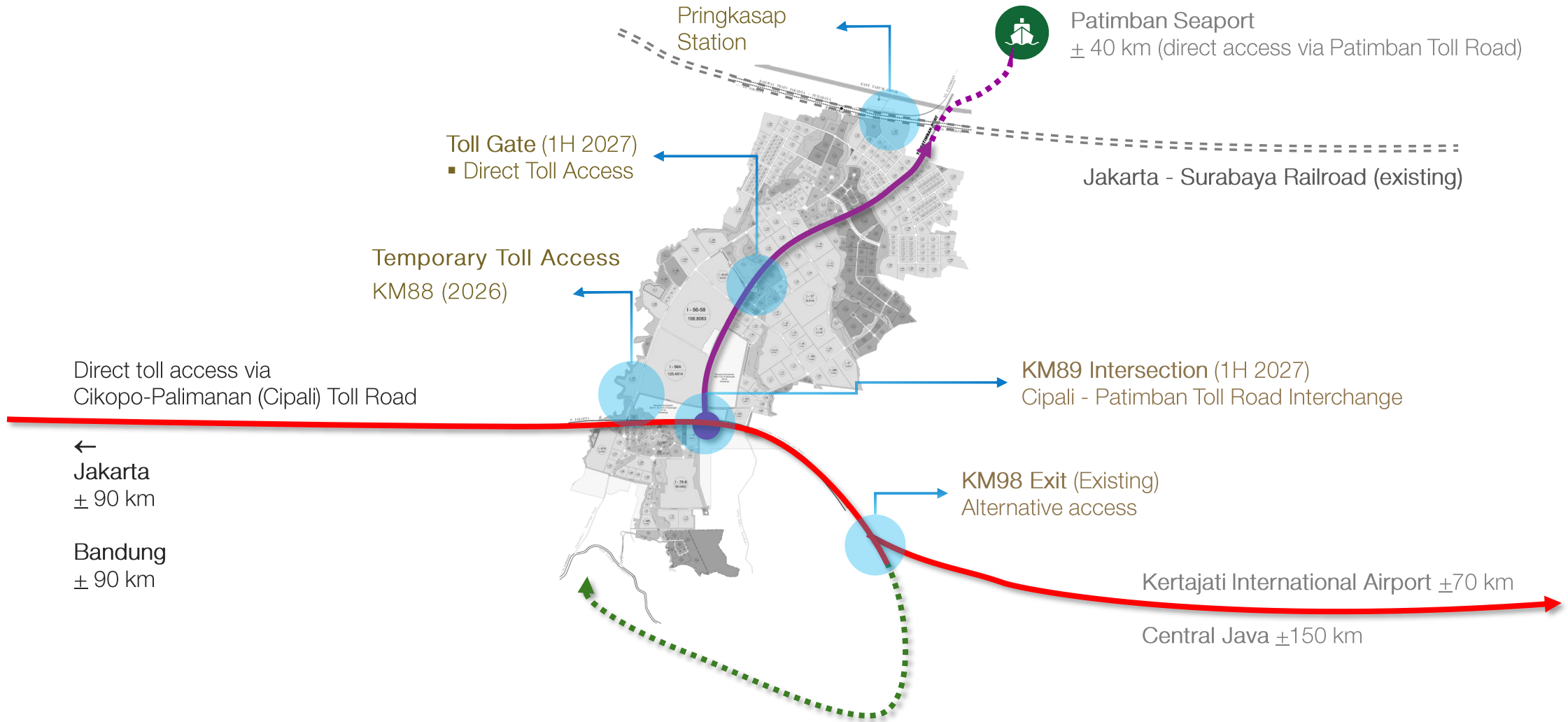
- The future of industrial corridor;
- Within the Rebana Metropolitan;
- Direct toll access (via Trans-Java toll road network);
- Direct Access to Patimban Seaport;
- Direct Access to West Java International Airport (Kertajati);
- Connected via railroad network as well as the planned Jakarta-Surabaya High-Speed-Train;
- Major cities are reachable within 1.5 hours (e.g., Jakarta & Bandung).

Competitive Labour

- Minimum Wage is IDR 3,508,626 (2025)
- Ample Labour Supply (939k in 2024)

World Class utilities, infrastructures and supporting facilities

Subang Smartpolitan Accessibility



Subang Smartpolitan Temporary Toll Exit & Toll Entrance

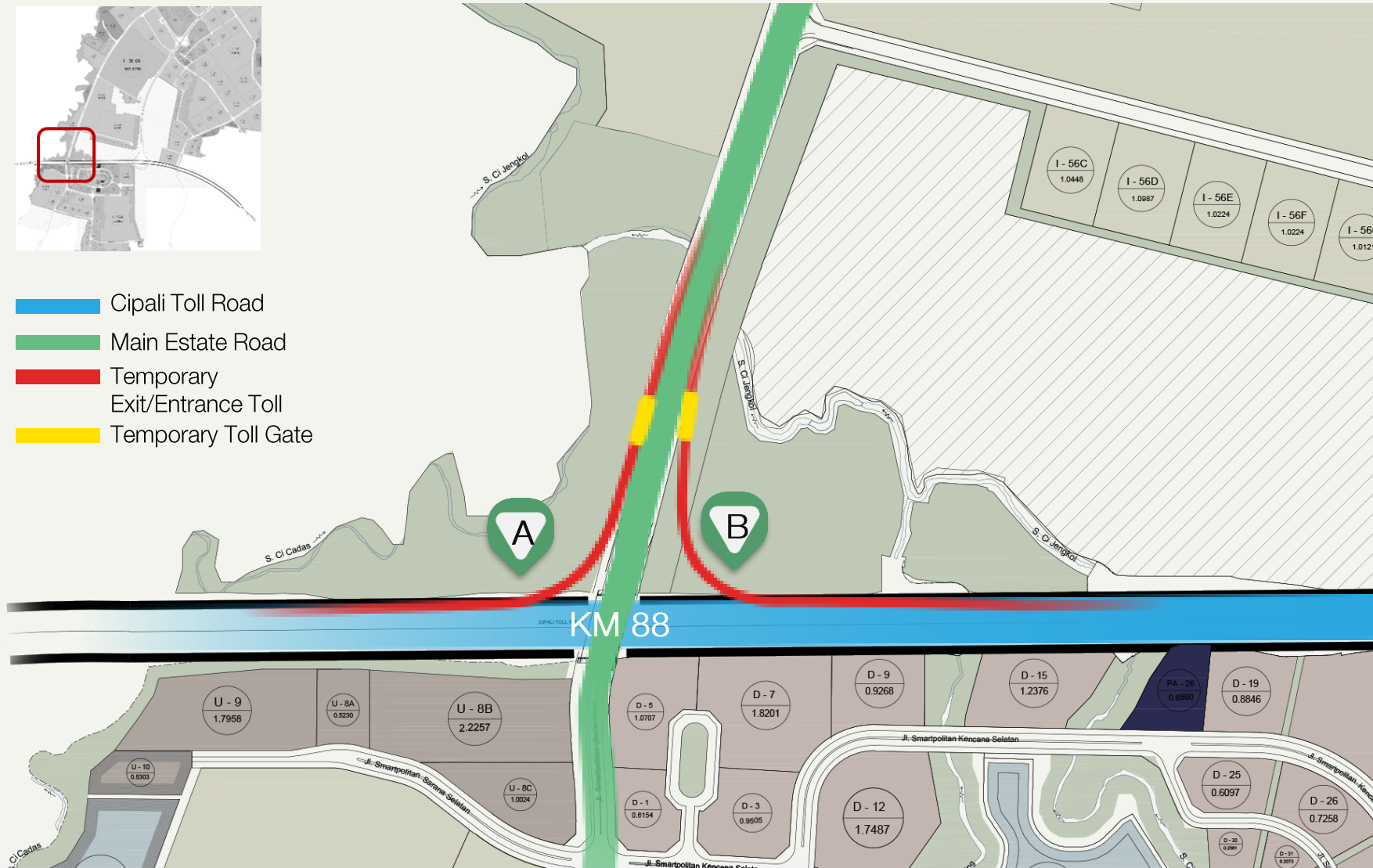


- A** **Temporary Toll Exit
Temporary Toll Entrance**
KM 88 Cipali Toll Road
- B** **Main Estate Road**
Will be connected to
Cipeundeuy Interchange
(Has been built)
- C** **Cipeundeuy Interchange**
Connecting Subang Smartpolitan
to Patimban Toll Road
- D** **Patimban Toll Road**
Connecting Cipali Toll Road to
Patimban Seaport
- E** **Junction (Toll-to-Toll)**
KM 89 Cipali Toll Road

Subang Smartpolitan Temporary Toll Exit & Toll Entrance



- Cipali Toll Road
- Main Estate Road
- Temporary Exit/Entrance Toll
- Temporary Toll Gate



A Temporary Toll Exit
Off-Ramp

B Temporary Toll Entrance
On-Ramp

Subang Smartpolitan Project Timeline



Phase 1

- Development : Q4 2020
- Handover : Q3 2023
- Operation : Q4 2024

Toll Road to Patimban

- Development : Q2 2025
- Exit toll : Q2 2027

Subang Smartpolitan, the pioneer of smart and sustainable city development, Leverages technology and IOT to promote efficiency and security.

Total area of **2,717Ha**, Subang Smartpolitan is developed in 4 phases, whereas the 1st phase development begins Q4 2020 including:

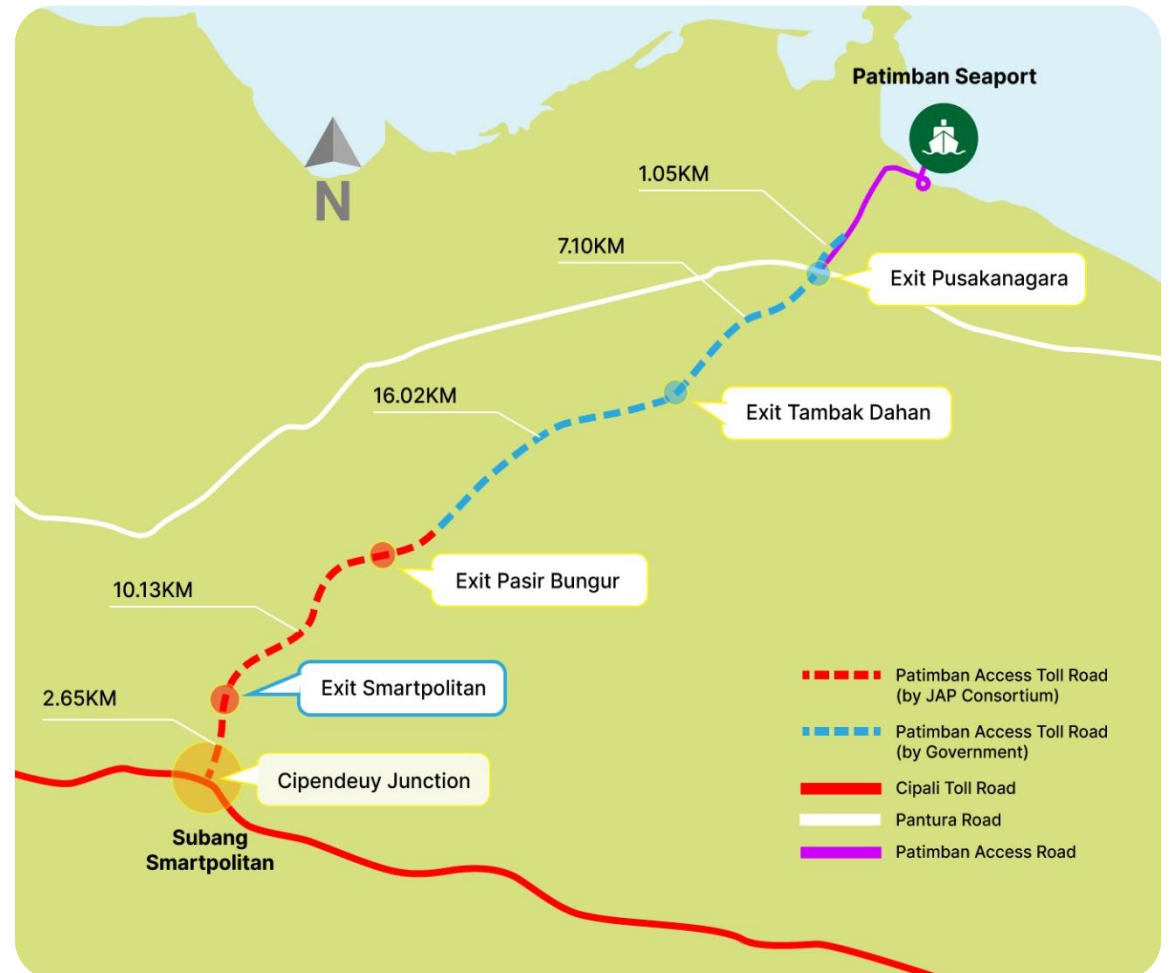
- Commercial;
- Industrial;
- Residential;
- Leisure;
- Education and R&D;
- Supporting infrastructures and facilities.

Subang Smartpolitan

- National Strategic Project
- The construction is a JO by the Government and PT Jasamarga Akses Patimban (consortium of PT Jasa Marga Tbk, PT Nusa Raya Cipta Tbk, PT Adhi Karya Tbk, PT PP Tbk, PT Wijaya Karya Tbk, and PT Subang Sejahtera).
- Total length: 37.05 Km (5 Sections)
 - Section 1 & 2 (14 Km) by PT Jasamarga Akses Patimban
 - Sections 3, 4, & 5 (23 Km) by the Government
- Timeline
 - 2023 Q1 : Signing of the Toll Road Concession Agreement
 - 2024 Q4 : Construction begin
 - 2027 Q2 : Target of toll road operations

Progress Development Patimban Toll:

<https://maps.app.goo.gl/39bDUeGJy44wvZLb9>



Vision: “To be the pioneer of smart and sustainable city, driving innovation for business and community, to give the future a better place”

Subang Smartpolitan is the first integrated township in Indonesia built with smart and sustainable concept from the ground-up – with 4 pillars as the key propositions:

Education and Innovation

An integrated platform to drive innovation and talent development

Community

A desirable place of living for the future



Business

A place for state-of-the-art industries and businesses

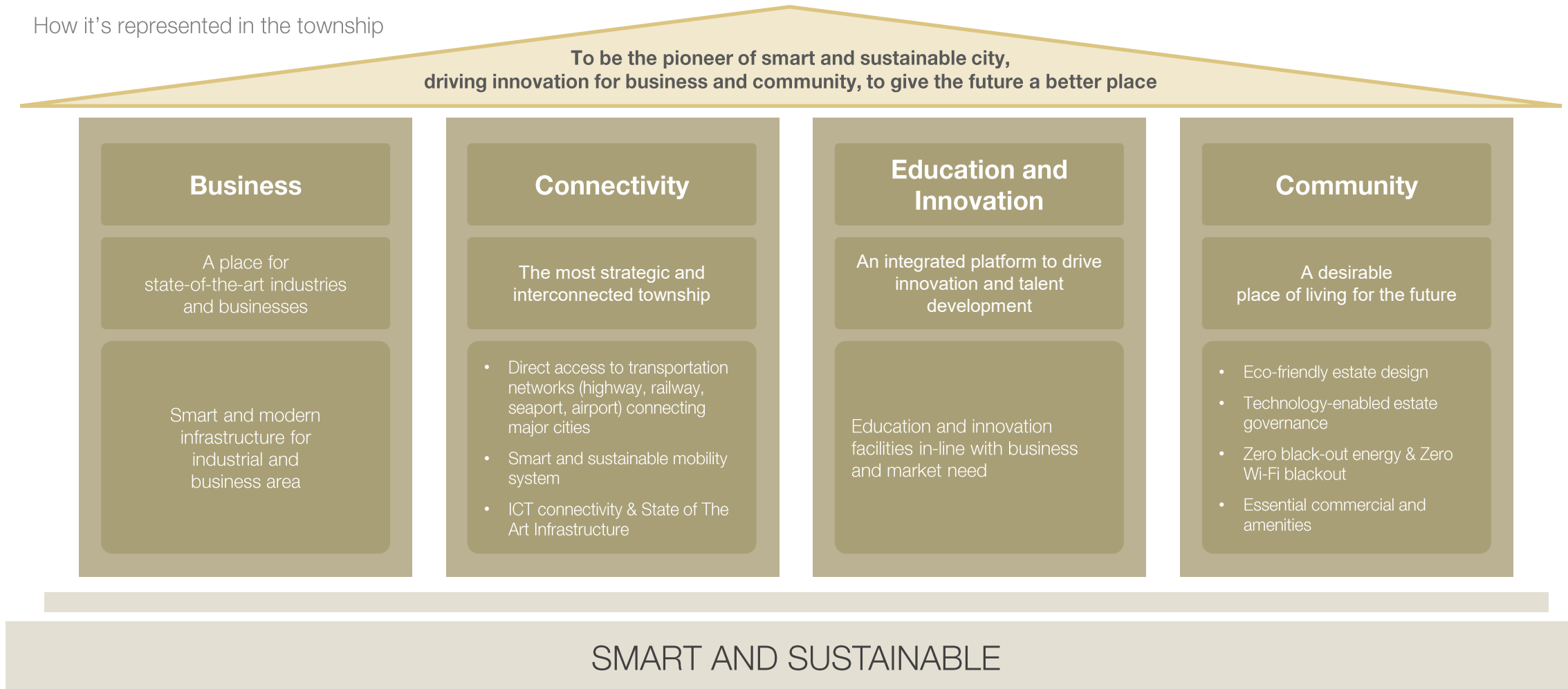
Connectivity

The most strategic and interconnected township

Vision Statement is translated to the components of the township

Pillars (Subang Smartpolitan is ...)

How it's represented in the township



Subang Smartpolitan Smart Infrastructures

1. Smart Connectivity

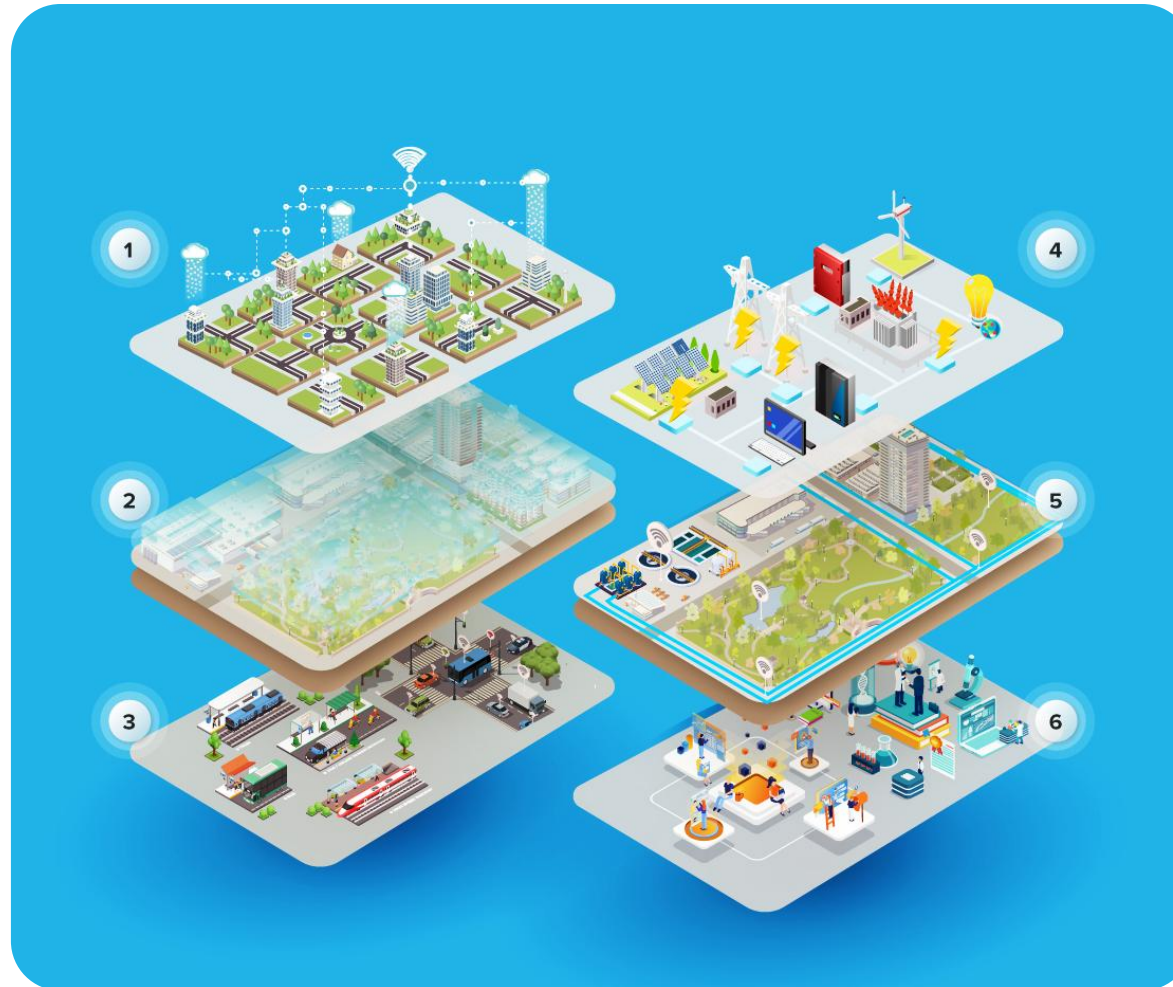
-  High-speed connection
-  Multiple Fiber Optic Network
-  IoT Network (e.g., LoRaWAN, NB-IoT, etc.)

2. Intelligent Monitoring & Control

-  Geographical Information System
-  Smartpolitan Application

3. Smart Mobility

-  Traffic monitoring
-  Integrated connecting hub
-  Multi modal



4. Smart Grid

-  Microgrid system
-  Sensor Monitoring System

5. Smart & Sustainable Water System

-  Water Sensitive Urban Design
-  Sensor Monitoring System

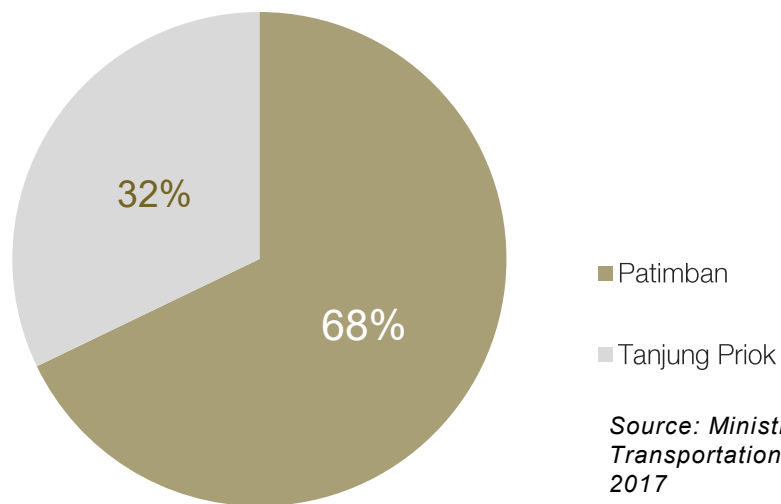
6. Smart Healthcare & Education

-  Innovation center
-  Research & development center

Subang Smartpolitan

Patimban Seaport vs. Tanjung Priok Seaport

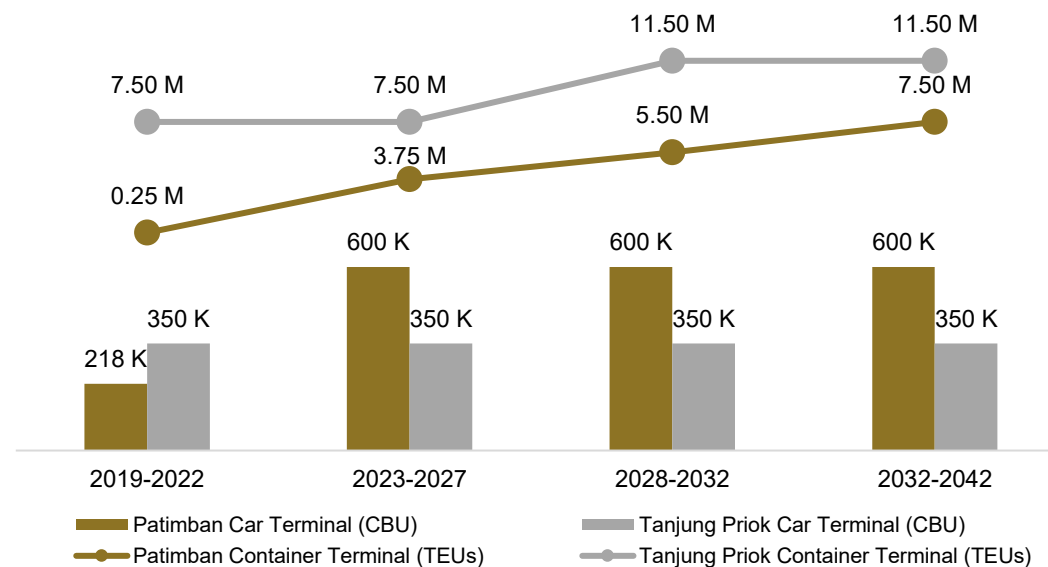
Preference of Automotive Manufacturers in Hinterland



Source: Ministry of Transportation Survey, 2017

68% of vehicle handling volume from the hinterland will be transported via Patimban Seaport once Phase I development is completed, the remaining 32% will remain to utilise Tanjung Priok Seaport.

Patimban vs. Tanjung Priok Future Capacity



Source: Patimban International Seaport, 2023

Patimban Seaport is expected to be the country's main port of export. Upon Phase III completion, Patimban will have container terminal capacity of 7.5mio TEUs.

The Patimban car terminal will have a total capacity of 600,000 CBU, doubling Tanjung Priok (350,000 CBU).

Subang Smartpolitan Patimban Seaport Development Masterplan



Phase I-1

- Container Terminal: 250,000 TEUs
- Car Terminal : 218,000 CBU
- Draft: -10m

2019 - 2022

Phase I-2

- Container Terminal: 3,750,000 TEUs
- Car Terminal: 600,000 CBU
- RoRo Terminal : 200m
- Draft: -14m

2023 - 2027

Phase II

- Container Terminal: 5,500,000 TEUs

2028 - 2032

Phase III

- Container Terminal: 7,500,000 TEUs

2033 - 2042

Construction

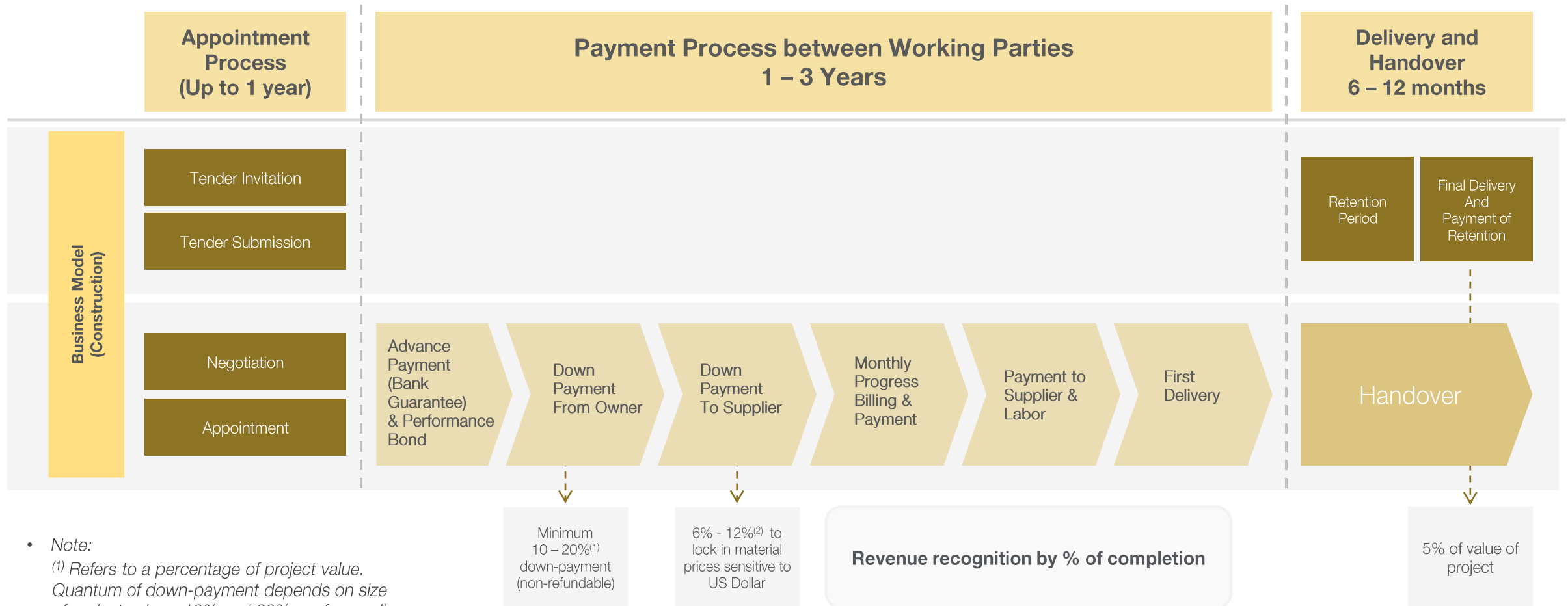
Source of SSIA steady revenue

More than 50 years track record

- PT Nusa Raya Cipta Tbk (“NRCA”)

2022

Manageable Risk Business Model

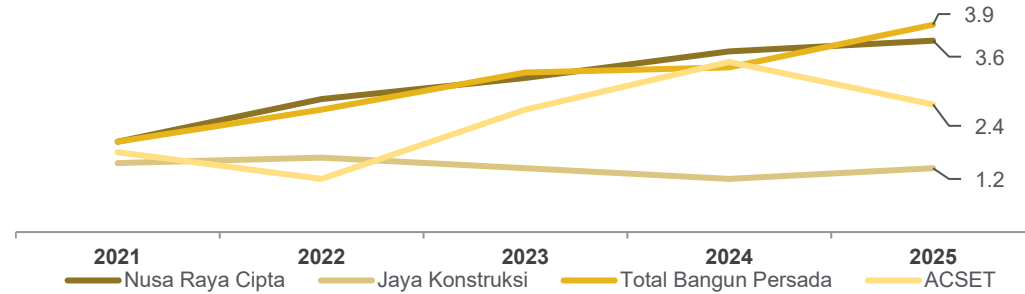


- Note:
 - ⁽¹⁾ Refers to a percentage of project value. Quantum of down-payment depends on size of project, where 10% and 20% are for small and large projects respectively.
 - ⁽²⁾ Refers to a percentage of project value.

Construction Business

Top Five Largest Market Share

(2021-2025, Revenue, in Trillion IDR)

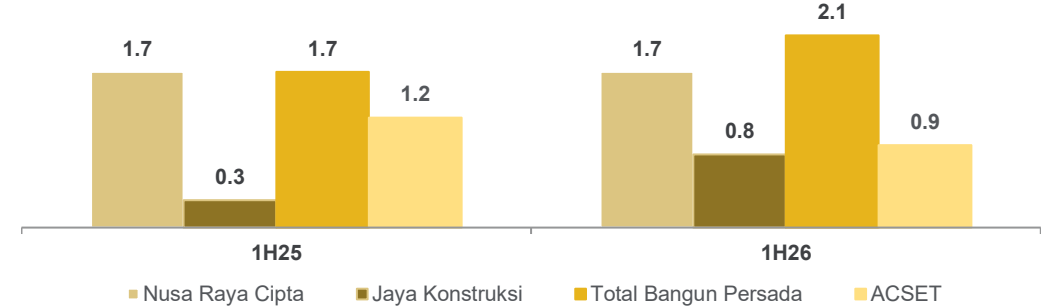


Source: IDX

Note: Jaya Konstruksi revenue only from construction sector

Top Five Largest Market Share

(1H25 vs 1H26, Revenue, in Trillion IDR)

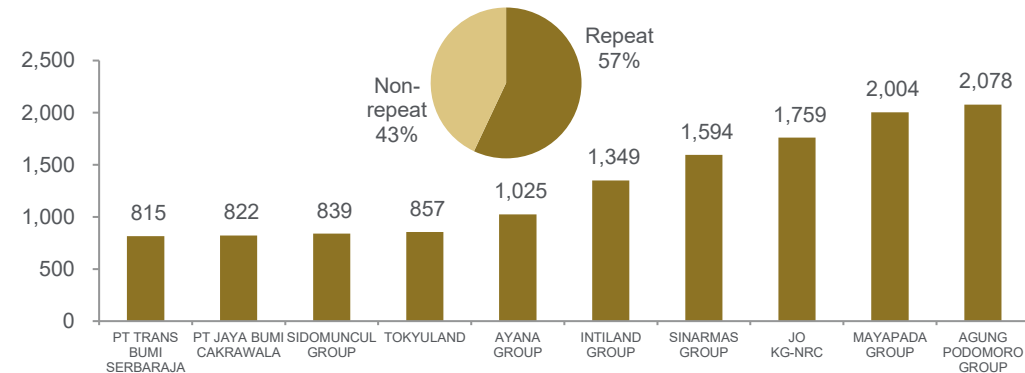


Source: IDX

Note: Jaya Konstruksi revenue only from construction sector

Strong and Loyal Customer Profile

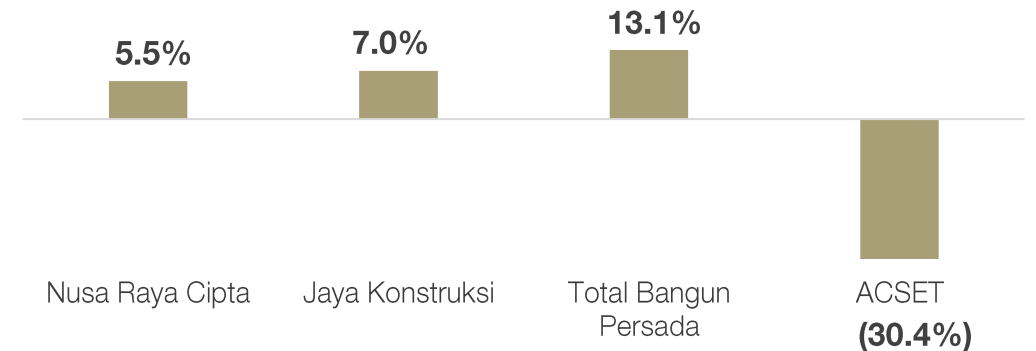
(2014-1H26 Contract Value (in billion IDR), All customers)



Note: ⁽¹⁾ Refers to total wins as a percentage of tenders submitted for projects

Profitability Amongst Private Companies

Profit Margin (%) – 1H26



Note: JKON* net profit includes construction and other services

Business Segment

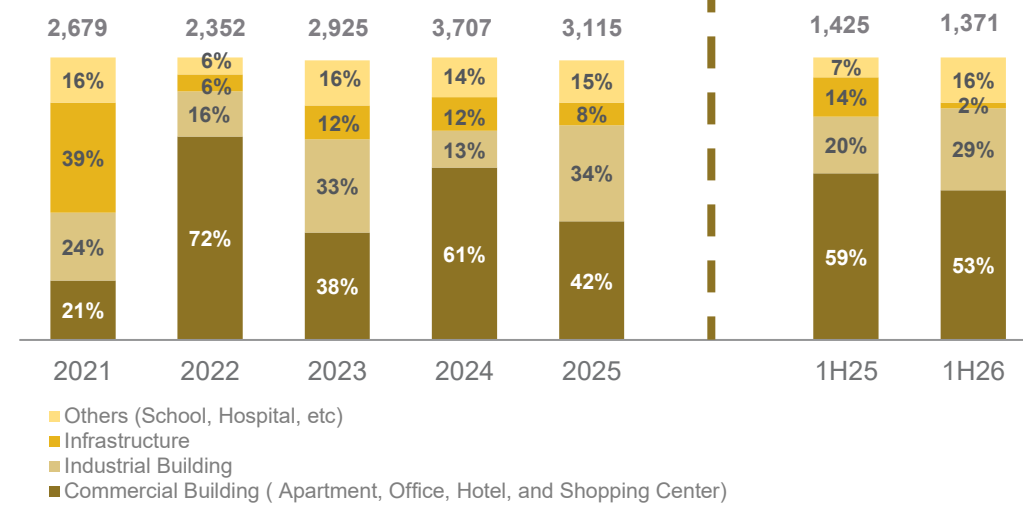
Construction : PT Nusa Raya Cipta Tbk - Major Projects

In billion IDR	2021	2022	2023	2024	2025	1H25	1H26
Contract on hand - beginning	2,321	3,202	3,129	3,088	3,388	3,338	2,812
Contract obtained	2,679	2,352	2,925	3,707	3,115	1,425	1,371
Less: Revenue progress - before elimination	(1,665)	(2,456)	(2,886)	(3,362)	(3,603)	(1,700)	(1,700)
Contract on hand - ending	3,202	3,129	3,088	3,338	2,812	3,063	2,483

Major projects obtained in 1H26, including:

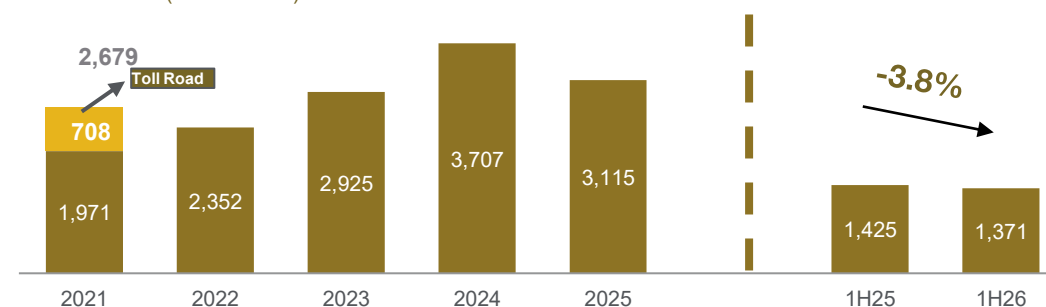
1. Pou Chen Factory Pekalongan
2. Lampung City Mall Phase 2
3. New Malio Hotel Hayam Wuruk Jakarta
4. Saint Carolus Hospital Gading Serpong
5. Little Sun School Surabaya
6. Grha Baramulti Jakarta
7. Blue Coral Resort Gili Trawangan North Lombok
8. Oakwood Jimbaran Villas & Residences Bali

New Contract Classification (in billion IDR)



New Contract

Contract Value (in billion IDR)



Business Segment

Construction : Operating Result

Note: NRCA Operating Result doesn't include intercompany eliminations - ROE are annualized

In billion IDR	2021	2022	2023	2024	2025	1H25	1H26
Revenue	1,670	2,462	2,896	3,372	3,612	1,704	1,705
Revenue Growth	-20%	47%	18%	16%	7%	6%	0%
Gross Profit	190	266	321	388	399	186	208
Gross Margin	11%	11%	11%	12%	11%	11%	12%
Income from JO	-15	2	-5	-6	3	2	3
EBITDA	126	174	202	204	297	132	158
EBITDA Margin	8%	7%	7%	6%	8%	8%	9%
Operating Profit	128	161	194	195	278	123	148
Operating Profit Margin	8%	7%	7%	6%	8%	7%	9%
Net Profit	52	75	100	82	176	77	93
Net Profit Margin	3%	3%	3%	2%	5%	5%	5%
EPS (full amount)	21	31	41	34	72	32	37
ROE	4%	6%	8%	7%	13%	13%	14%

Financial Highlights

Construction : Balance Sheet

In billion IDR	2021	2022	2023	2024	2025	1H26
Assets						
Cash & Cash Equivalents	496	647	615	539	649	583
Account Receivable	1,400	1,552	1,464	1,449	1,858	1,844
Project Advance	33	33	15	43	30	36
Others	214	223	242	342	367	422
Total Assets	2,143	2,455	2,336	2,373	2,905	2,884
Liabilities						
Bank Debt	22	226	135	181	321	326
Account Payable	528	515	514	436	645	731
Advance Received from Owner	299	397	371	405	424	300
Others	126	113	118	147	148	169
Total Liabilities	976	1,251	1,138	1,169	1,538	1,524
Equity	1,167	1,204	1,198	1,204	1,367	1,360

Excellent Work Quality Across Sectors



Oakwood Jimbaran Villas & Residence - Bali



Elevee Penthouse & Residence – Alam Sutera



Creativo Bintaro - Tangerang



Lampung City Mall Phase 2



SCP Mall - Samarinda



St. Carolus Hospital – Gading Serpong

NRCA Dividend History

Financial year	Dividend per Share	Dividend Payout Ratio	Payment Date
2025	Rp40	57%	23 Jun 2026
2024	Rp22	66%	24 Jun 2025
2023	Rp29	70%	11 Jun 2024
2022	Rp42	136%	23 Jun 2023
2021	Rp15	70%	17 Jun 2022
2020	Rp15	66%	24 Jun 2021
2019	Rp25	60%	04 Aug 2020
2018	Rp30	62%	28 May 2019
2017	Rp40	64%	31 May 2018
2016	Rp30	72%	07 Jun 2017
2015	Rp16	20%	1 Juli 2016
2014	Rp30	27%	26 May 2015
2013	Rp28	37%	12 Jun 2014

Hospitality

Main driver of SSI&A recurring income

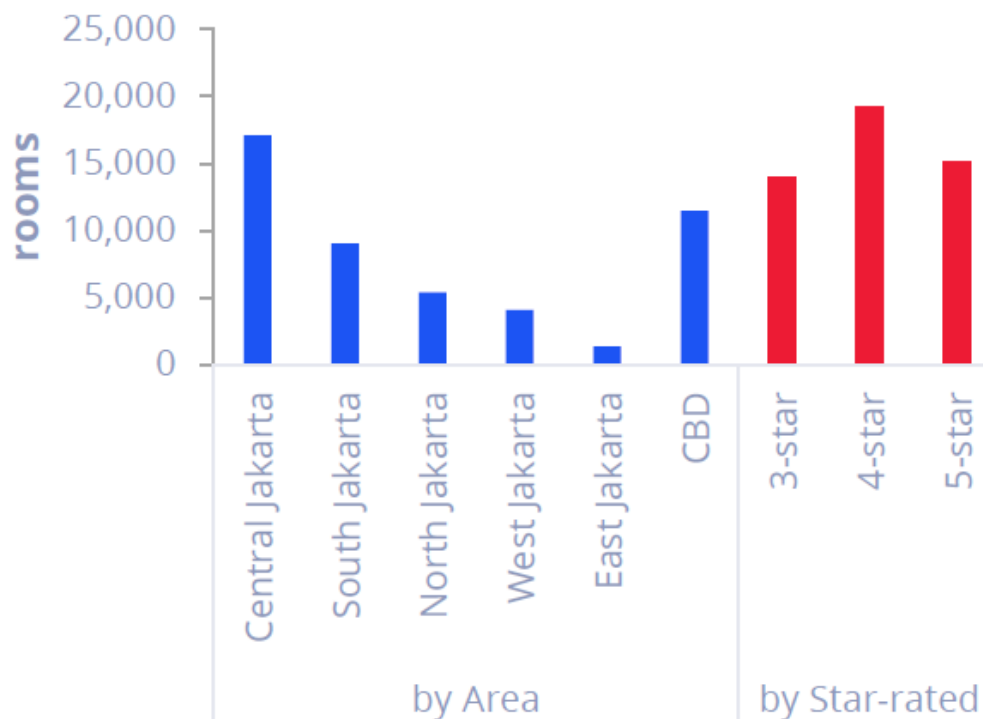
More than 40 years track record

- PT Suryalaya Anindita International (“SAI”)
 - PT Sitiagung Makmur (“SAM”)
 - PT Ungasan Semesta Resort (“USR”)
 - PT Surya Internusa Hotels (“SIH”)
 - PT Horizon Internusa Persada (“Travelio”)
-

2.3

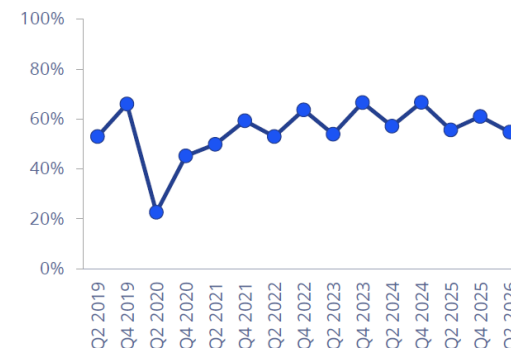
Jakarta Hotel Market Fundamentals

Annual Room Supply

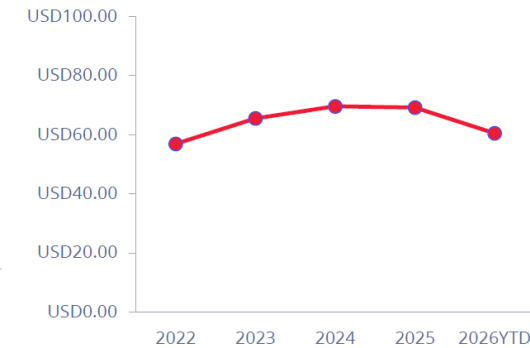


Annual ARR and AOR Trend

Average occupancy rate (AOR)

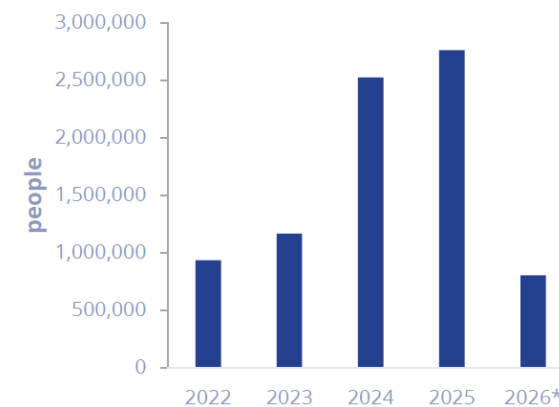


Average room rate (ARR)*

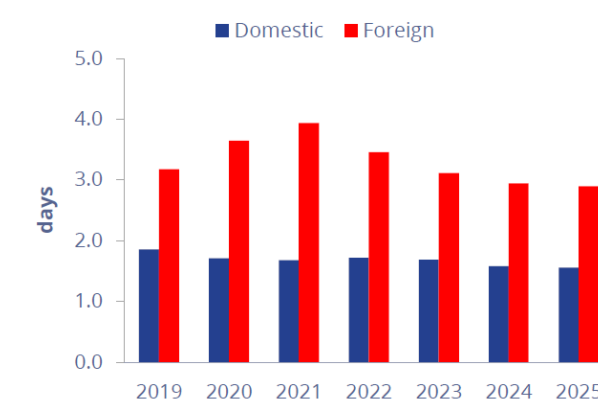


Tourism Metrix

Number of foreign tourist visits



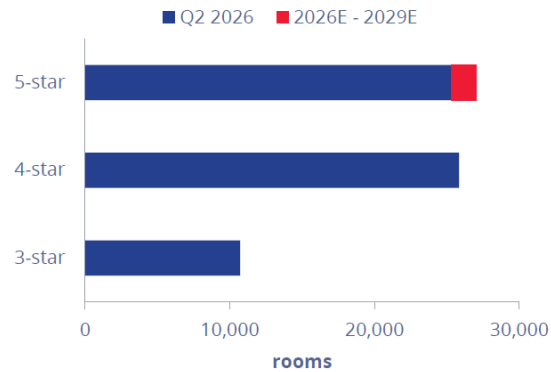
Length of stay



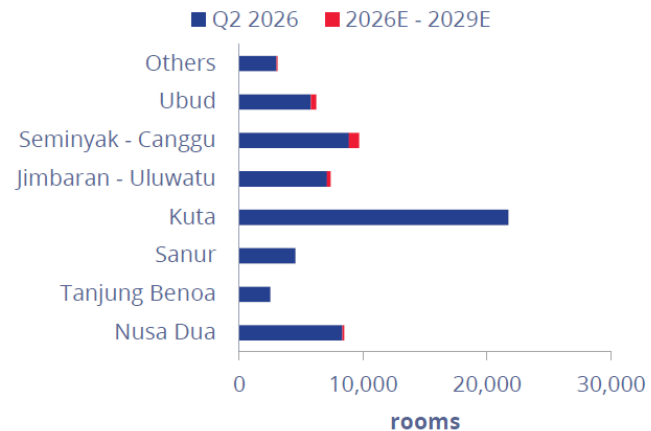
Bali Hotel Market Fundamentals

Annual Room Supply

by star-rated

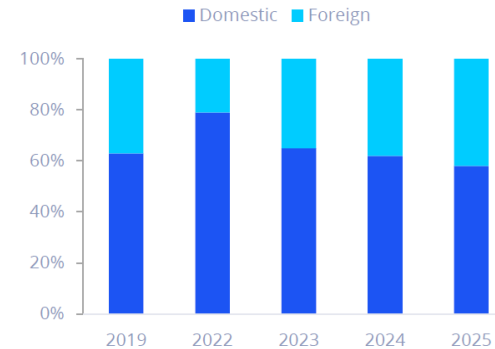


by area

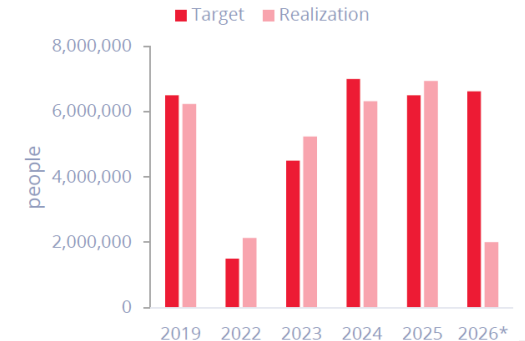


% Comparison of the Number of Tourist Visits

Domestic vs foreign visits

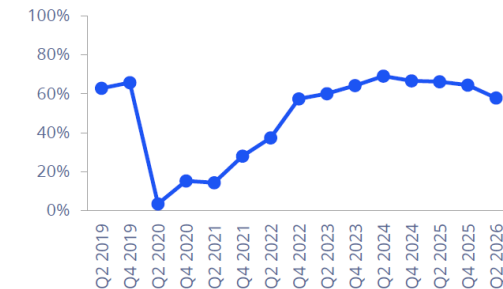


Number of foreign tourist arrivals

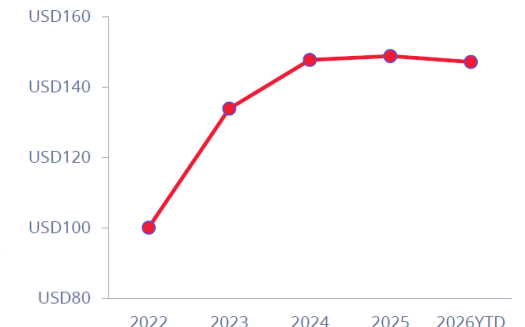


Annual Average Room Rate

Average occupancy rate (AOR)



Average room rate (ARR)*

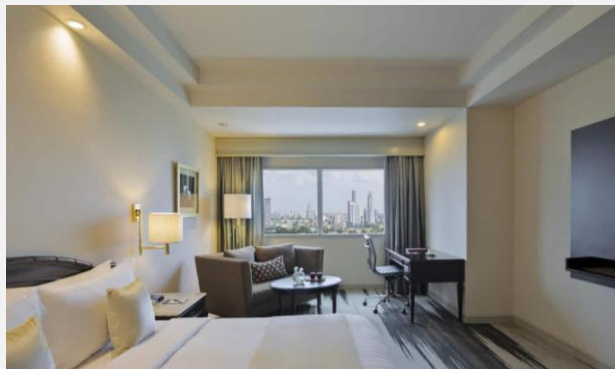


Hospitality

3 Hotels
5 Star
898 Rooms



Paradisus by Melia Bali *formerly Melia Bali Hotel (MBH)



Gran Melia Jakarta



UMANA Bali

7 Hotels
3 Star
859 Rooms

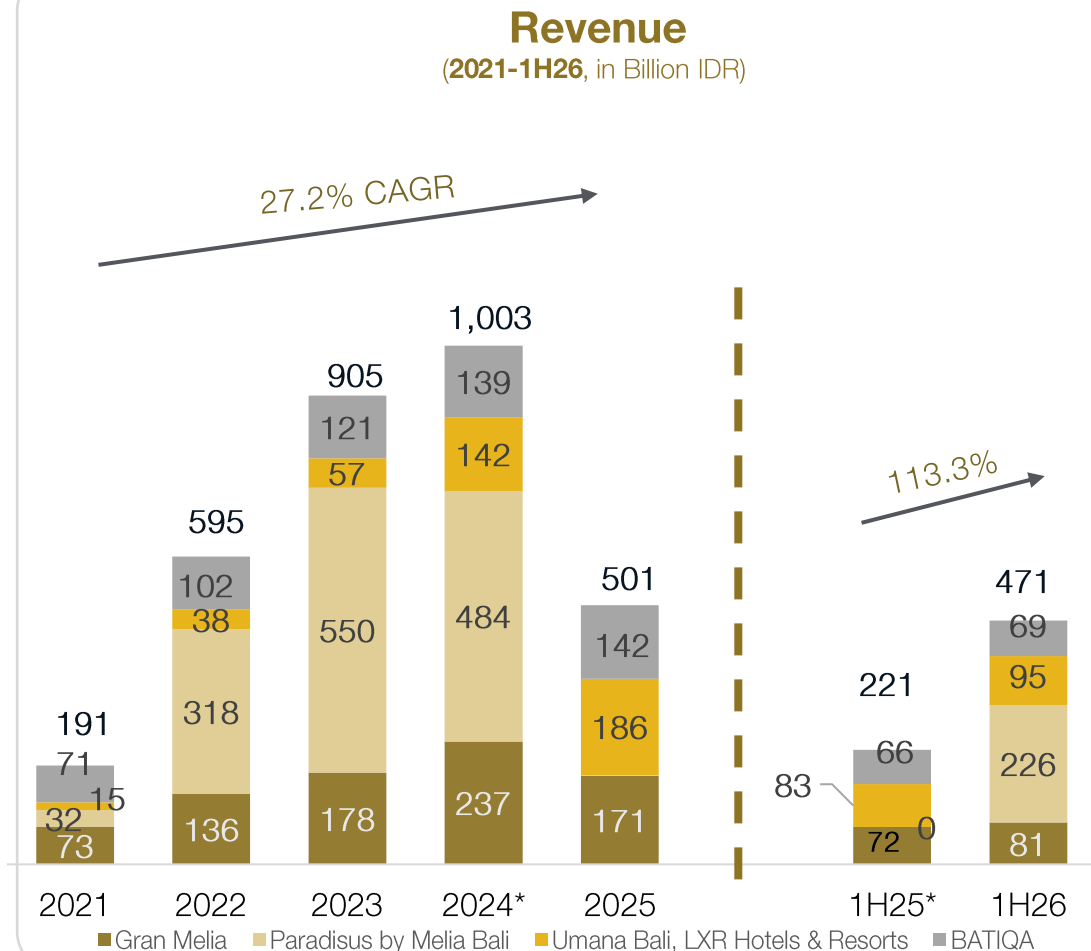


BATIQA Hotel

TOTAL
1,757 Rooms

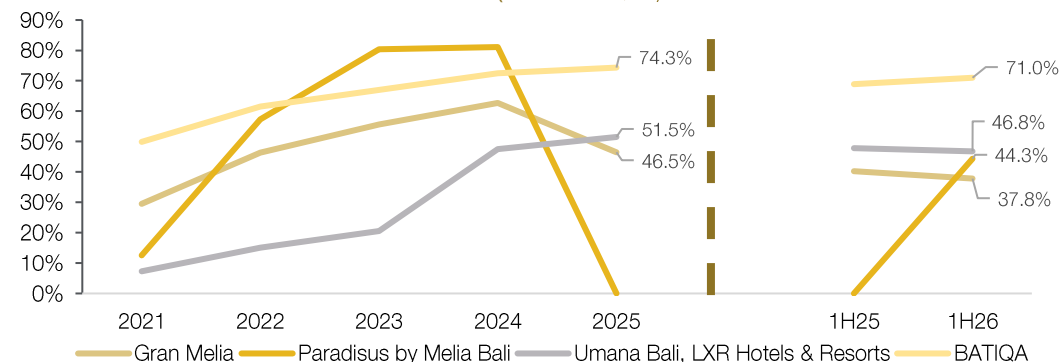
Hospitality Business

Revenue
(2021-1H26, in Billion IDR)



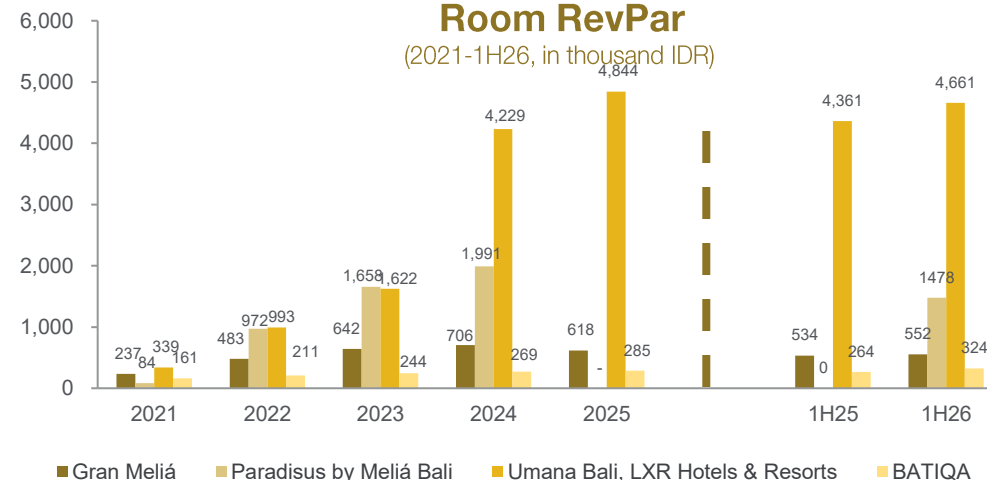
Note : 9M24 onwards BATIQA excludes Jayapura; * Revenue and expenses have been restated to include Service Charge

Occupancy Rate
(2021-1H26, %)



Note: Paradisus by Melia Bali 2024 : 9M24 only

Room RevPar
(2021-1H26, in thousand IDR)



Note: Paradisus by Melia Bali 2024 : 9M24 only

Hospitality Business

ARR (thousand Rp)	2021	2022	2023	2024	2025	1H25	1H26
GMJ	803	1,041	1,156	1,125	1,329	1,331	1,462
Paradisus*	671	1,696	2,061	2,456	-	-	3,338
LXR	4,672	6,572	7,888	8,903	9,410	9,120	9,965
BATIQA	322	344	364	371	384	384	456
Room RevPAR (thousand IDR)							
GMJ	237	483	642	706	618	535	552
Paradisus*	84	972	1,658	1,991	-	-	1,478
LXR	339	993	1,622	4,229	4,844	4,361	4,662
BATIQA	161	211	244	269	285	265	324
Total RevPAR (thousand IDR)							
GMJ	600	1,116	1,456	1,550	1,405	1,188	1,340
Paradisus*	175	1,764	3,042	3,504	-	-	2,534
LXR	594	1,453	2,160	5,373	7,078	6,353	7,322
BATIQA	219	310	357	385	398	370	463

Note: GMJ : Gran Melia Jakarta; Paradisus : Paradisus by Melia Bali (Formerly Melia Bali Hotel); LXR: Umana Bali, LXR Hotels & Resorts

9M24 onwards BATIQA excludes Jayapura,

*)Paradisus by Melia Bali performance only Feb-March'26 during the soft opening

Business Segment

Hospitality : Operating Result

In Billion IDR	2021	2022	2023	2024*	2025	1H25*	1H26
Revenue	191	595	905	1,003	501	221	471
Revenue Growth	-13%	211%	52%	11%	-50%	-57%	113%
Gross Profit	80	371	583	629	262	111	279
Gross Margin	42%	62%	64%	63%	52%	50%	59%
EBITDA	-79	122	241	223	-80	-54	46
EBITDA Margin	-41%	21%	27%	22%	-16%	-25%	10%
Operating Profit	-175	0	135	106	-188	-98	-34
Operating Profit Margin	-91%	-0%	15%	11%	-38%	-44%	-7%
Net Profit	-180	-41	72	40	-163	-105	-84
Net Profit Margin	-94%	-7%	8%	4%	-33%	-48%	-18%

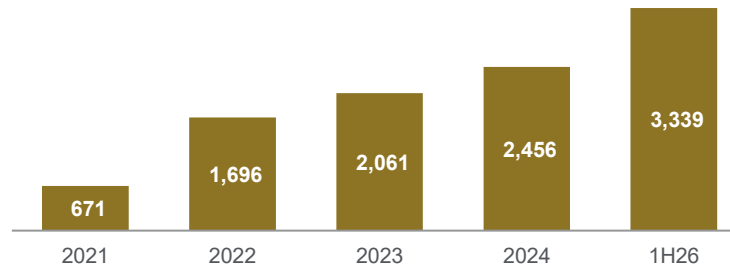
Note : * Revenue and expenses have been restated to include Service Charge

Hospitality 1H26

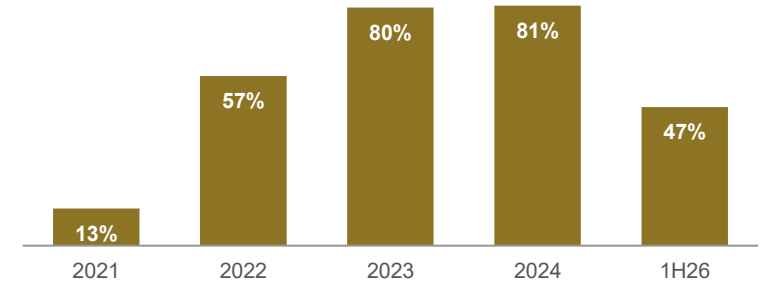


Paradisus by Melia Bali *formerly Melia Bali Hotel (MBH)

Average Room Rate
(in million IDR)



Room Occupancy
(%)

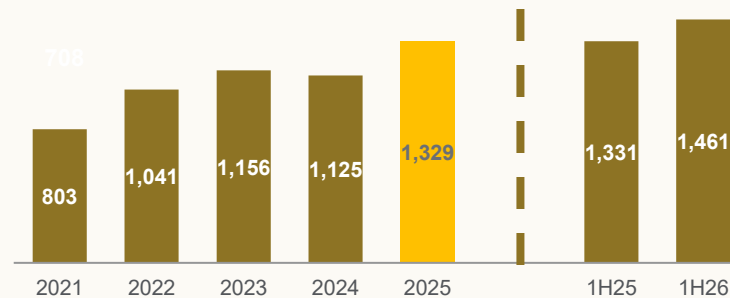


Note: Paradisus by Melia Bali performance only Feb-March'26 during the soft opening

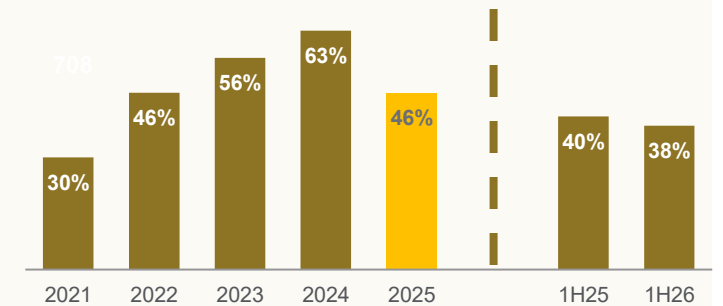


Gran Melia Jakarta

Average Room Rate
(in million IDR)



Room Occupancy
(%)

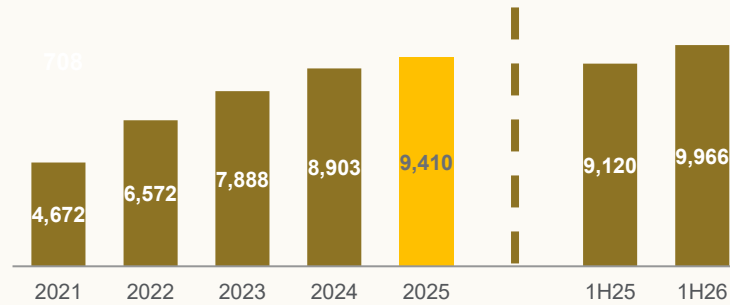


Hospitality 1H26

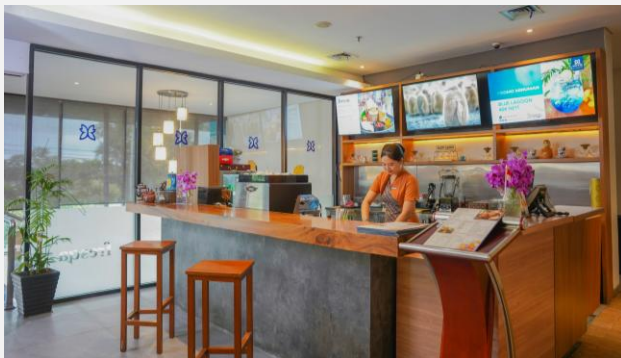
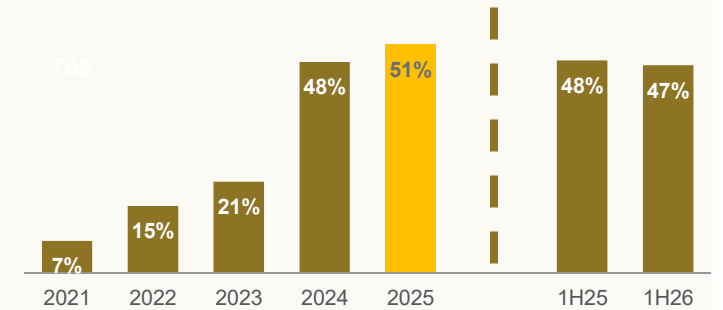


UMANA Bali

Average Room Rate
(in million IDR)

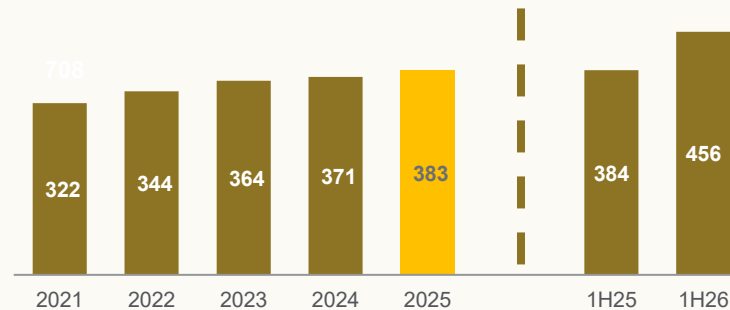


Room Occupancy
(%)

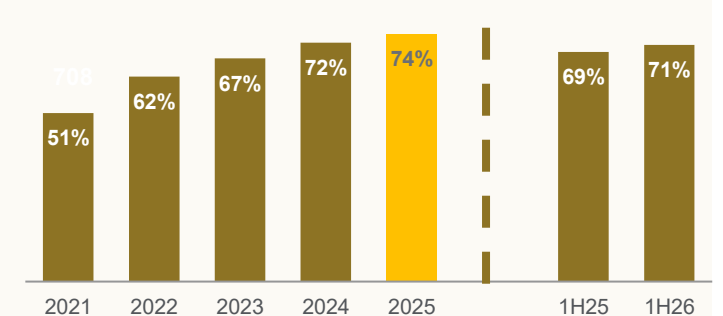


BATIQA Hotel

Average Room Rate
(in thousand IDR)

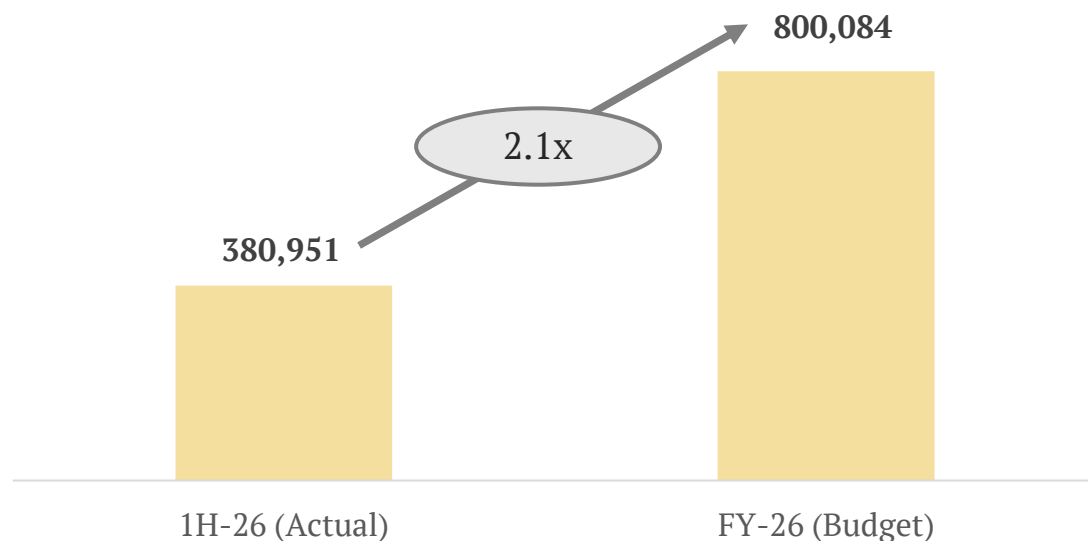


Room Occupancy
(%)

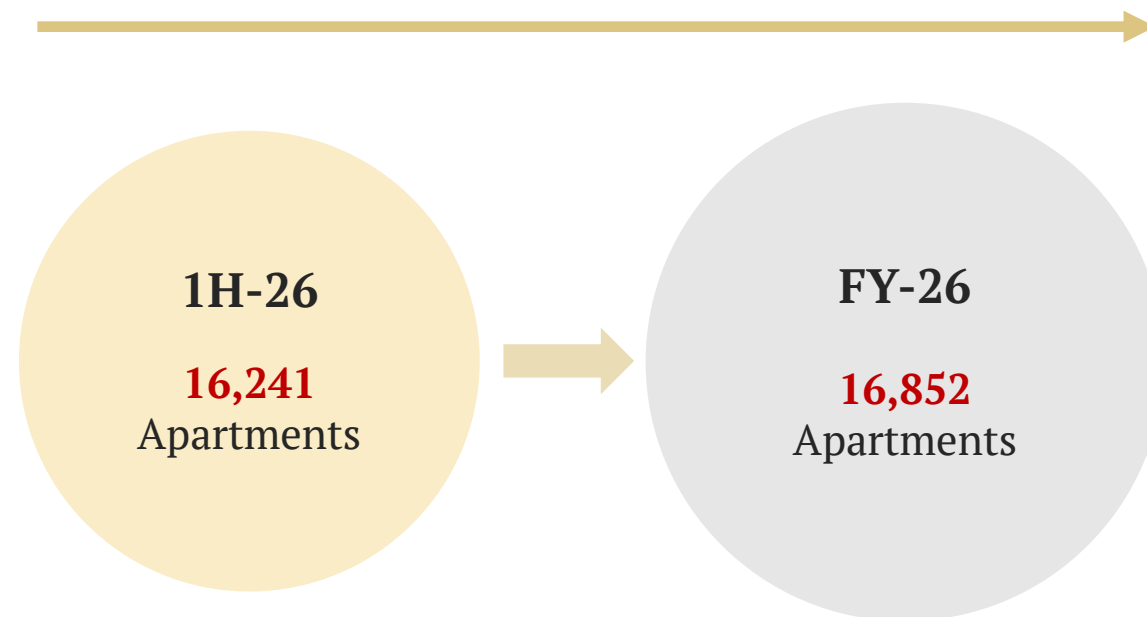


Travelio's 1H-26 Achievements & FY-26 Targets

Company GMV (In IDR Mio)



Net Live Units Growth within the Next 6 Months



1H-26 Highlights:

+10% YoY
1H-26 Company GMV

+833
Additional Apartment
Net Live Units YoY

27,788
Apartment Mid-Long-
Term Bookings

1,710,225
Apartment Mid-Long-
Term Room Nights Sold

Photos of Gran Melia Jakarta



Café Gran Via



Red Level Lounge



President Suite - Bedroom



Reception

Photos of Paradisus by Melia Bali



Suite Duplex



The Reserve – Adult Only



Family Concierge Junior Lagoon Room



Swimming Pool

Photos of UMANA BALI, LXR Hotels & Resorts



Resort Aerial (Day)



Tropical Garden Pool Villa



Panoramic Ocean Pool Villa



Commune (Outdoor – Day)



Pad (Indoor – Night)



Main Pool (Day)

Photos of BATIQA Hotels



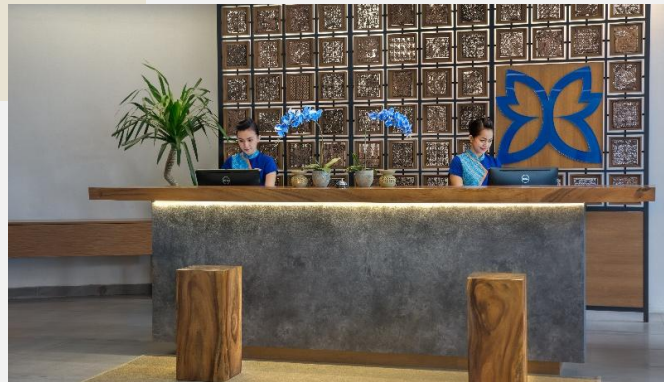
Exterior view of BATIQA Hotel Lampung



FRESQA Bistro



Suite Room



Lobby



Meeting Room

Summary



Subang is SSIA's main catalyst

EV : catalyst of future SS



Subang will stimulate Indonesia Economic Growth in 2030

Township



NRCA will leverage its expertise in industrial & residential *township* & infrastructure



SSIA to generate higher growth in hospitality post rebranding and renovation for strengthening its recurring income



In the long run - Jump in recurring income through Subang Infrastructure and ancillary services

Thank You

● Investor Relations & Sustainability

PT Surya Semesta Internusa Tbk

Contact: ir@suryainternusa.com

● Surya Internusa:



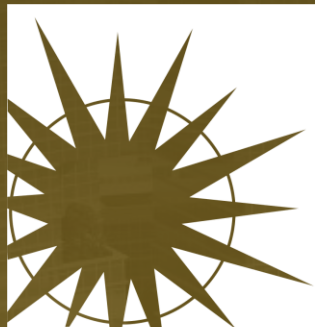
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