

Jakarta, 30 January 2017

Number: 008L/EPW-HGU/1/2017

To:

Chief Executive of Capital Market Supervision
Financial Services Authority (*Otoritas Jasa Keuangan*) or ("**OJK**")
Sumitro Djohadikusomo building, Level 3
Jl. Lapangan Banteng Timur No. 2-4
Jakarta - 10710

Subject: Information Reports or Material Facts

Dear Madam,

With this letter and on behalf of the company, we are submitting Information Reports or Material Facts as follows:

Company : PT Surya Semesta Internusa Tbk. (the "**Company**")
Line of Business : Engaged in the field of industrial estates development, commercial property, construction services and hospitality through investments in subsidiaries
Telephone : 021 526 2121, 527 2121
Facsimile : 021 526 7878
E-mail : inquiry@suryainternusa.com

1.	Date of the event	26 January 2017
2.	Type of Information or Material Facts	The proposed sales on: i. shares owned by PT Karya Sedaya Sejahtera (" KSS "), a subsidiary of the Company, in PT Baskhara Utama Sedaya (" BUS ") and receivable over debt owned by KSS to BUS and PT Lintas Marga Sedaya (" LMS "), a subsidiary of BUS which 45% of its shares owned by BUS (the " Proposed Sale of KSS Rights "); ii. shares owned by PT Nusa Raya Cipta Tbk. (" NRC "), a subsidiary of the Company, in BUS and receivable over debt owned by NRC to BUS (the " Proposed Sale of NRC Rights ", together with the Proposed Sale of KSS Rights, hereinafter referred to " Proposed Transaction ").
3.	Description on the Information or Material Facts	With reference to the OJK Regulations No.31/POJK.04/2015 on Disclosure on Material

Information or Facts by Issuers or Public Companies and Indonesia Stock Exchange Regulations No.I-E regarding Obligation on Information Submission, the Company hereby notify that:

Proposed Sale of KSS Rights

Parties to the transaction:

- KSS as the seller;
- PT Astratel Nusantara ("**Astratel**") as the purchaser.

Relationships between parties to the transaction:

No affiliation

Transaction value:

Rp2,342,000,000,000,-
(two trillion three hundred forty two billion Rupiah)

Transaction Purpose:

Divestment of shares in BUS and receivable over debt owned by KSS to BUS and LMS in order to obtain additional capital and to expose new investment opportunities. Use of proceeds from this transaction has not been determined.

Information:

In connection with the Proposed Sale of KSS Rights, on 26 January 2017, KSS and Astratel have signed a Conditional Sale and Purchase Agreement (*Perjanjian Jual Beli Bersyarat*) with respect to certain rights in BUS and LMS ("**KSS CSPA**"). The implementation of the Proposed Sale of KSS Rights will depend on the conditions as stated in the KSS CSPA.

Proposed Sale of NRC Rights

Parties to the transaction:

- NRC as the seller;
- Astratel as the purchaser.

Relationships between parties to the transaction:

No affiliation

Transaction value:

Rp223,000,000,000,-
(two hundred twenty three billion Rupiah)

Transaction Purpose:

Divestment of shares in BUS and receivable over debt owned by NRC to BUS in order to obtain additional capital

		<p>and to expose new investment opportunities. Use of proceeds from this transaction has not been determined.</p> <p>Information: In connection with the Proposed Sale of NRC Rights, on 26 January 2017, NRC and Astratel have signed a Conditional Sale and Purchase Agreement (<i>Perjanjian Jual Beli Bersyarat</i>) with respect to certain rights in the BUS ("NRC CSPA"). The implementation of Proposed Sale of NRC Rights will depend on the conditions as stated in the NRC CSPA.</p>
4.	Impact of the event, information or material facts to the operational activities, legal, financial condition or sustainability of the Company	Implementation of the Proposed Transaction may allow subsidiaries of the Company, namely KSS and NRC, to enhance its business in order to increase the dividends received by the Company and therefore will have a positive impact on the financial condition of the Company.
5.	Additional Information	<p>The Proposed Sale of KSS Rights has a value of more than 50% of the Company equity, according to the Company's financial statements 30 September 2016, which has been examined in a limited review by Public Accountant Amir Abadi Jusuf, Aryanto, Mawar & Partners as a Public Accountant of the Company, hence the transactions referred previously is a Material Transaction as stipulated in Bapepam dan LK Regulations No. IX.E.2 regarding Material Transactions and Change of Main Business Activities, Attachment of Decision of the Head of Capital Market Supervisory Body and Financial Institution Number: Kep-614/BL/2011 ("Regulation No. IX.E.2").</p> <p>In connection with the previous facts, the Company shall announce the general meeting of shareholders ("GMS") in accordance with the provisions of Regulation No. IX.E.2. Approval of the Company's GMS shall be one of the conditions to the implementation of the Proposed Transaction.</p> <p>The Proposed Sale of NRC Rights has a value of more than 20% but less than 50% of NRC equity, according to NRC's financial statements 30 September 2016, which has been examined in a limited review by Public Accountant Amir Abadi Jusuf, Aryanto, Mawar & Partners as a Public Accountant of the Company, hence the transactions referred previously is a Material Transaction as stipulated in Bapepam dan LK Regulations No. IX.E.2 regarding Material Transactions and Change of Main</p>

		<p>Business Activities, Attachment of Decision of the Head of Capital Market Supervisory Body and Financial Institution Number: Kep-614/BL/2011 (“Regulation No. IX.E.2”).</p> <p>In connection with the previous facts, NRC shall announce the information disclosure regarding the material transaction in accordance with the provisions of Regulation No. IX.E.2.</p>
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Herewith, we submit this report. If there is any other material information that change the information presented in this letter, it will be immediately communicated.

Thank you for your attention and cooperation.

Sincerely,
PT Surya Semesta Internusa Tbk

Eddy Purwana Wikanta
Vice President Director

The Jok Tung
Director

Copy to:
Board of Directors of PT Bursa Efek Indonesia (BEI)