



suryainternusa

Jakarta, 23 November 2023

No. Ref.: 099L/TJT/XI/2023

Kepada Yth.:

Otoritas Jasa Keuangan (OJK)

Gedung Sumitro Joyohadikusumo

Jl. Lapangan Banteng Timur No. 2-4

Jakarta - 10710

Up : **Bapak Inarno Djajadi**

Kepala Eksekutif Pengawas Pasar Modal

Perihal : Penyampaian Keterbukaan Informasi atas Fasilitas Pinjaman Sindikasi untuk Entitas Anak dari PT Surya Semesta Internusa Tbk ("Perseroan")

Dengan hormat,

Sehubungan dengan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik serta ketentuan Keputusan Direksi Bursa Efek Indonesia No. Kep-00066/BEI/09-2022 tentang Perubahan Peraturan Nomor I-E tentang Kewajiban Penyampaian Informasi, dengan ini Perseroan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut :

Nama Emiten atau Perusahaan Publik : PT Surya Semesta Internusa Tbk
Bidang Usaha : Holding
Telepon : 021-5262121
Faksimili : 021-5267878
Alamat Surat Elektronik (email) : corpsec1@suryainternusa.com

1.	Tanggal Kejadian	22 November 2023
2.	Jenis Informasi atau Fakta Material	Entitas anak Perseroan yaitu PT Suryacipta Swadaya ("SCS") dan PT Jasa Semesta Utama ("JSU") telah menandatangani Perjanjian Fasilitas Pinjaman Berjangka Senior dengan PT Bank Central Asia Tbk ("BCA") dan PT Sarana Multi Infrastruktur ("SMI").
3.	Uraian Informasi atau Fakta Material	Telah ditandatangani Perjanjian Fasilitas Pinjaman Berjangka Senior oleh dan antara : (i) SCS dan JSU

PT. Surya Semesta Internusa Tbk.
Tempo Scan Tower, 20th Floor
Jl. H.R. Rasuna Said Kav. 3-4
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		<p>sebagai Debitur; (ii) BCA dan SMI sebagai Para Kreditur, dengan Perseroan sebagai Sponsor.</p> <p>SCS dan JSU telah menerima fasilitas pinjaman maksimal sebesar Rp1.500.000.000.000,- (satu triliun lima ratus milliar Rupiah).</p> <p>Jangka waktu fasilitas pinjaman adalah maksimal 120 (seratus dua puluh) bulan sejak tanggal penandatanganan.</p> <p>Tujuan Pinjaman/Penggunaan :</p> <ul style="list-style-type: none">- Pelunasan pinjaman Perseroan kepada International Finance Corporation.- Pembiayaan pengembangan Subang Smartpolitan .
4.	Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Perseroan	<ul style="list-style-type: none">- Tambahan dana yang diperoleh akan mempercepat pengembangan Subang Smartpolitan sebagai proyek utama grup Perseroan.- Fasilitas pinjaman ini merupakan manajemen liabilitas grup Perseroan.
5	Keterangan lain-lain	N/A

Demikian pemberitahuan ini kami sampaikan. Atas perhatian yang diberikan, kami ucapkan terimakasih.

Hormat kami,

PT Surya Semesta Internusa Tbk 

PT SURYA SEMESTA INTERNUSA Tbk
JAKARTA

The Jok Tung

Direktur

Tembusan Kepada Yth :

1. Direksi PT Bursa Efek Indonesia



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Jakarta, 23 November 2023

Ref. Number.: 099L/TJT/XI/2023

To.:

Financial Services Authority (OJK)

Sumitro Joyohadikusumo Building

Jl. Lapangan Banteng Timur No. 2-4

Jakarta - 10710

Up : **Bapak Inarno Djajadi**

Chief Executive Officer of Capital Market Regulatory

Subject: Submission of Information Disclosure regarding Syndicated Loan Facility for Subsidiary Entities of PT Surya Semesta Internusa Tbk ("Company")

Referring to the Republic of Indonesia Financial Services Authority Regulation No. 31/POJK.04/2015 regarding The Disclosure of Information for Material Facts by Issuers or Public Companies and the provisions of the Board of Directors of the Indonesia Stock Exchange Decision No. Kep-00066/BEI/09-2022 Amendments to Regulation No. I-E regarding the Obligation to Submit Information, disclose the Information or material facts as follows:

Issuer or Public Company Name : PT Surya Semesta Internusa Tbk
Business Sector : Holding
Telephone : 021-5262121
Facsimile : 021-5267878
Email Adress (email) : corpsec1@suryainternusa.com

1.	Date of Event	November 22, 2023
2.	Type of Information or Material Facts	The Company's subsidiary entities, namely PT Suryacipta Swadaya ("SCS") and PT Jasa Semesta Utama ("JSU"), have signed a Senior Term Loan Facility Agreement with PT Bank Central Asia Tbk ("BCA") and PT Sarana Multi Infrastruktur ("SMI").
3.	Description of Information or Material Facts	The Senior Term Loan Facility Agreement has been signed by and between: (i) SCS and JSU as Borrowers;

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		<p>(ii) BCA and SMI as Lenders, with the Company as the Sponsor. SCS and JSU have received a maximum loan facility of IDR 1,500,000,000,000 (one trillion five hundred billion Rupiah)</p> <p>The loan facility period is a maximum of 120 (one hundred twenty) months from the date of signing.</p> <p>Loan Purpose/Utilization:</p> <ul style="list-style-type: none">- Refinancing of SCS loans to SSIA, where SSIA will repay part of SSIA's loan to International Finance Corporation.- Land acquisition and construction costs.
4.	Impact of such event, information, or material facts on the Company's operational activities, legal aspects, financial condition, or business continuity	<ul style="list-style-type: none">- The obtained loan facility will be used to accelerate the development of Subang Smartpolitan as the main project of the Company's group- The obtained loan facility is management of the Company's group liabilities.
5	Other Information	N/A

Hereby we convey this notification. Thank you for your kind attention.

Yours Sincerely

PT Surya Semesta Internusa Tbk


PT SURYA SEMESTA INTERNUSA Tbk
JAKARTA

The Jok Tung

Director

cc:

1. Board of Directors of PT Indonesia Stock Exchange

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